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**DEJIN RESOURCES GROUP COMPANY LIMITED**

**德金資源集團有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1163)**

**HOLDING ANNOUNCEMENT -**

**(I) FORGED CERTIFICATES OF CONVERTIBLE NOTES; AND**

**(II) UPDATE ON THE SUMMONS**

Reference is made to the announcements (the “**Announcements**”) of Dejin Resources Group Company Limited (the “**Company**”) dated 1 April 2014 and 11 June 2014 in relation to, among other things, the discovery of forged certificates of the convertible notes issued by the Company (the “**Convertible Notes**”), and the originating summons (the “**Summons**”) taken out by Ocean Top Investments Limited (“**Ocean Top**”) against the Company, asking for an order for, inter alia, delivery of a certificate for the Convertible Notes in the principal amount of HK\$55,000,000. Unless otherwise stated, terms used herein shall have the meanings as those ascribed to them in the Announcements.

**(I) UPDATE ON THE FORGED CERTIFICATES OF THE CONVERTIBLE NOTES DISCOVERED BY THE COMPANY**

As announced by the Company on 1 April 2014, the Company was approached by some inquirers allegedly holding certain certificates of the Convertible Notes asking about the status of the proposed alteration of the terms of the Convertible Notes and the authenticity of the Convertible Notes held by them, and hence the Company has become aware of certain forged certificates of the Convertible Notes. Pursuant to the copies of documents provided by those inquirers to the Company, their Convertible Notes (to which the Company does not admit their validity) were transferred to them from Ocean Top from a certificate of the Convertible Note issued in the name of Ocean Top in the principal sum of HK\$55,000,000 (which bears the same characteristic of a forged certificate as disclosed in the announcement of the Company dated 1 April 2014 and to which the Company does not admit its validity).

As informed by the inquirers, they were purchasing the Convertible Notes from Ocean Top for the purpose of applying for the Capital Investment Entrant Scheme. The Company has never appointed or authorized any person, company or firm whatsoever as its agent to sell or issue the Convertible Notes, has never involved in any investment scheme or Capital Investment Entrant Scheme or invited any persons to acquire the Convertible Notes for investment or other purpose, and has never represented that there is any return from the Convertible Notes.

The Company has reported the matters to the Immigration Department and the Commercial Crime Bureau of Hong Kong. Up to the date of this announcement, the Company has received various enquiries from the Immigration Department to verify the authenticity of certain Convertible Notes certificates presented to them, and the Company has confirmed that those certificates are all forged, details of which were as follow:

<b>Name of forged certificate holders</b>	<b>Forged certificate principal amount</b>	<b>Forged certificate No</b>	<b>Forged certificate date of issue</b>
Ocean Top	HK\$55,000,000	160	15 March 2013
段鐘暢	HK\$10,000,000	162	28 March 2013
尹慶雙	HK\$10,000,000	163	28 March 2013
陳子穩	HK\$10,000,000	165	9 May 2013
李鴻珍	HK\$10,000,000	166	5 June 2013
杜煜慧	HK\$10,000,000	167	5 June 2013
王國章	HK\$10,000,000	063-01-02	13 June 2013

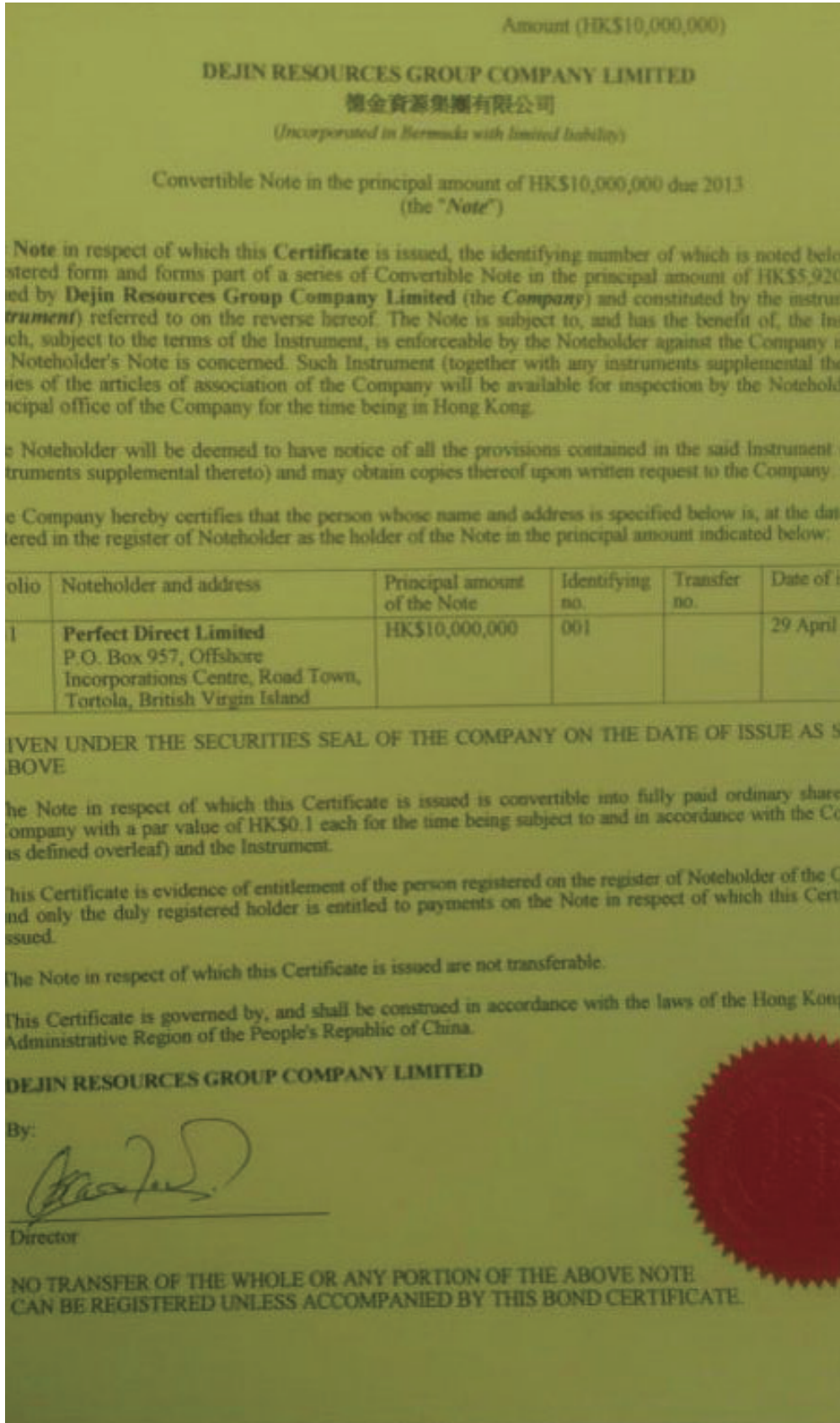
These forged certificates all bear only one signature which is signed by Mow Tai Loy, the former Director who is a brother of Mow Yan Loy, Milton.

Apart from the above forged certificates, the Company has also been recently approached by another inquirer asking about the authenticity of several certificates of the Convertible Notes held. The copy of the certificate of the Convertible Note provided by this inquirer to the Company, shows that it was issued in the name of Perfect Direct Limited (“**Perfect Direct**”) in the principal amount of HK\$10,000,000. According to the information available to the Company, Mow Yan Loy, Milton is the director of Perfect Direct.

Although Perfect Direct is a registered holder of the Convertible Notes based on the record of the Company, the said certificate presented to the Company is forged and bears the following flaws:

- (i) the certificate numbers are incorrect and not existing according to the register of holders of the Convertible Notes maintained by the Company;
- (ii) the sentence “this Certificate shall not be valid for any purpose until signed by two directors or by one director and the secretary of the Company” in the specified form of the certificate was intentionally deleted;
- (iii) there was only one signature that of Mow Tai Loy on the certificate, with the second signing blank intentionally removed; and
- (iv) the seal affixed on the certificate is substantially different from the actual seal of the Company.

Below is a sample forged certificate of the Convertible Notes issued in the name of Perfect Direct recently discovered:



For comparison purpose, below is a sample authentic certificate issued by the Company to Perfect Direct before.

Certificate no.: 063

Amount (HK\$100,000,000)

**BRIGHT INTERNATIONAL GROUP LIMITED**

瑩輝集團有限公司\*

(Incorporated in Bermuda with limited liability)

Convertible Note in the principal amount of HK\$100,000,000 due 2013  
(the Note)

The Note in respect of which this Certificate is issued, the identifying number of which is noted below, are in registered form and forms part of a series of Convertible Note in the principal amount of HK\$5,920,000,000 issued by Bright International Group Limited (the Company) and constituted by the instrument (the Instrument) referred to on the reverse hereof. The Note is subject to, and has the benefit of, the Instrument, which, subject to the terms of the Instrument, is enforceable by the Noteholder against the Company insofar as the Noteholder's Note is concerned. Such Instrument (together with any instruments supplemental thereto) and copies of the articles of association of the Company will be available for inspection by the Noteholder at the principal office of the Company for the time being in Hong Kong.

The Noteholder will be deemed to have notice of all the provisions contained in the said Instrument (and any instruments supplemental thereto) and may obtain copies thereof upon written request to the Company.

The Company hereby certifies that the person whose name and address is specified below is, at the date hereof, entered in the register of Noteholder as the holder of the Note in the principal amount indicated below:

Folio	Noteholder and address	Principal amount of the Note	Identifying no.	Transfer no.	Date of issue
1	Perfect Direct Limited 1701, Fee Tat Commercial Centre, 613 Nathan Road, Kowloon, Hong Kong	HK\$100,000,000	011		15 July 2010

GIVEN UNDER THE SECURITIES SEAL OF THE COMPANY ON THE DATE OF ISSUE AS STATED ABOVE

The Note in respect of which this Certificate is issued is convertible into fully paid ordinary shares of the Company with a par value of HK\$0.1 each for the time being subject to and in accordance with the Conditions (as defined overleaf) and the Instrument.

This Certificate is evidence of entitlement of the person registered on the register of Noteholder of the Company and only the duly registered holder is entitled to payments on the Note in respect of which this Certificate is issued.

The Note in respect of which this Certificate is issued are not transferable.

This Certificate shall not be valid for any purpose until signed by two directors or by one director and the secretary of the Company.

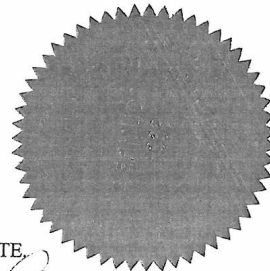
This Certificate is governed by, and shall be construed in accordance with the laws of the Hong Kong Special Administrative Region of the People's Republic of China.

**BRIGHT INTERNATIONAL GROUP LIMITED**

by:

Director

Director/Secretary



NO TRANSFER OF THE WHOLE OR ANY PORTION OF THE ABOVE NOTE  
CAN BE REGISTERED UNLESS ACCOMPANIED BY THIS BOND CERTIFICATE.

*Handwritten initials and date: 11.1.2010*

**The Company has reported the matters to the Commercial Crime Bureau of Hong Kong. The Company would also like to warn that any person who committed forgery or using a false instrument commits an offence and could be liable.**

Potential investor and/or securities firm is reminded to exercise caution when dealing in the Convertible Notes. If there is any doubt as to the validity and authenticity of the Convertible Notes held, you are advised to consult professional adviser and/or to contact the Director of the Company, Mr. Chan Ka Wing, at telephone number: (852) 2984 0888 direct.

## **(II) UPDATE ON THE SUMMONS**

As disclosed in the announcement of the Company dated 11 June 2014, Ocean Top took out the Summons against the Company at High Court of Hong Kong for the delivery of the certificate of the Convertible Notes in the sum of HK\$55,000,000. As at the date hereof, Ocean Top is a registered holder of the Convertible Notes in the outstanding principal amount of HK\$2,000,000. Mow Yan Loy, Milton has held out to be the director of Ocean Top. Such Summons was taken out by Ocean Top in June 2014 after the Company has refused to issue a certificate for the principal amount of HK\$55,000,000 at Ocean Top's request as an alleged transferee, on the basis that the relevant transfer documents were previously withdrawn by the transferor, and the fact that the Company discovered the forged certificates of the Convertible Notes which showed linkage to Ocean Top.

Further to the announcement of the Company dated 11 June 2014, a hearing for the Summons was held on 14 August 2014. Upon reading the evidence filed by the Company, the Court was satisfied that the Summons involves, among other things, complexity in factual matters which might have relation to the forged certificates of the Convertible Notes discovered by the Company as mentioned above in this announcement, and therefore the Court refused to grant any order at the said hearing, and the hearing of the Summons was further adjourned to 9 December 2014 for argument. Further announcement will be made by the Company on the progress of the Summons as and when appropriate.

## **Suspension of Trading**

**At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:30 a.m. on 16 May 2014. Trading in the Shares will remain suspended until further notice.**

By order of the Board  
**Dejin Resources Group Company Limited**  
**Cheung Wai Yin, Wilson**  
*Executive Director*

Hong Kong, 20 August 2014

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Yang Zhihua and Mr. Lau Chi Yan, Pierre; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.*