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漢傳媒集團有限公司*

SEE CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 491)

NOTIFICATION OF BOARD MEETING

The board (the "Board") of directors (the "Directors") of See Corporation Limited (the "Company") hereby announces that a meeting of the Board will be held on Friday, 19 September 2014 at 3:30 p.m. for the purpose of considering and approving, inter alia, the annual results of the Company and its subsidiaries for the year ended 30 June 2014 and the recommendation of a final dividend, if any.

By Order of the Board of
See Corporation Limited
Dr. Ma Ho Man, Hoffman
Chairman

Hong Kong, 28 August 2014

As at the date of this announcement, the Directors are as follows:

Executive Directors:
Dr. Ma Ho Man, Hoffman *(Chairman)*
Mr. Wong Kui Shing, Danny *(Managing Director)*
Mr. Wong Chi Chiu
Mr. Direk Lim

Independent Non-executive Directors:
Mr. Li Fui Lung, Danny
Mr. Ng Hoi Yue, Herman
Mr. Heung Pik Lun
Ms. Chan Sim Ling, Irene

** for identification purpose only*