

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Establishment of an Electronic Exchange Platform for Metals

Zijin Mining Group Co., Ltd.* (the “Company”) has principally promoted the establishment of Shenzhen Zijin Global Metals Exchange Centre Company Limited (“Zijin Global Metals Exchange Centre” or the “New Company”) at Qianhai Shenzhen-Hong Kong Cooperation Zone in Shenzhen. An approval has been granted by the Development of the Shenzhen Municipal Government Financial Services Office recently which approved the exchange business qualification of Zijin Global Metals Exchange Centre. The registered capital and initial paid-up capital of the New Company are RMB100 million and RMB50 million respectively, in which the Company will initially inject capital of RMB46 million and another shareholder of the New Company, Fujian SDIC Huijin Investment and Development Company Limited will initially inject capital of RMB4 million. The remaining registered capital will be paid up within two years. Pursuant to the articles of association of the New Company, shareholders exercise their voting rights in proportion to their contribution to the capital of the New Company.

The approved business scope of Zijin Global Metals Exchange Centre includes: engaging in trading business of rare and precious metals (excluding gold), metal products, all kinds of mineral resources products (collectively, the “Products”) and providing an electronic exchange platform and market services for the spot Products; providing investment advisory services related to the aforementioned businesses; providing cross-border RMB business services and other relevant businesses (which shall be approved as stipulated by laws and regulations and should not be operated prior to approval). The New Company is expected to operate officially within six months.

The fifth term of board of directors of the Company considered and approved the

resolution in relation to the Company's development strategy in the second meeting. It was resolved that the Company has to firmly adhere to the integration of mining, finance and trading, strengthen the sales of gold and metal products and the establishment of market platform. The newly established Zijin Global Metals Exchange Centre is a domestic third-party metal exchange platform promoted by a domestic manufacturer of metals. Through an electronic trading service entity, the organic integration of the supply and demand among manufacturers of metals, consumers and investors is realized. Zijin Global Metals Exchange Centre, which will be based in Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, plays a supporting role for the achievement of the Company's strategic goals in the new round of development.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

29 August 2014, Fujian, the PRC

* The Company's English name is for identification purpose only