



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer 00516 Pyxis Group Limited
Date Submitted 01/09/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

Table with 4 columns: Description, No. of ordinary shares, Par value (State currency), and Authorised share capital (State currency). It contains two sections: (1) Stock code 00516, Ordinary Shares, and (2) Stock code blank, Description blank. The table shows balance at close of preceding month, increase/decrease, and balance at close of the month for both sections.

## 2. Preference Shares

| Stock code : _____                  |                          | Description : _____                    |   |
|-------------------------------------|--------------------------|--|---|
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

| Stock code : _____                  |                                | Description : _____                    |   |
|-------------------------------------|--------------------------------|--|---|
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares<br>issuable (Note 1)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares<br>issuable (Note 1)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares<br>issuable (Note 1)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares<br>issuable (Note 1)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
|  |  |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

|               |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| Type of Issue |              |                                 |   |  |   |
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ |  |   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ |  |   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ |  |   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ |  |   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____  |  |   |
| 10. Other (Please specify) | At price : _____ State currency _____<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ |  |   |
|                            |  | Total E. (Ordinary shares) _____                                     |   |
|                            |  | (Preference shares) _____  |   |
|                            |  | (Other class) _____  |   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0 |
|   | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | 0 |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

\_\_\_\_\_  
No movement during the month.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Submitted by: WONG Yu Keung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*