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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**ADDITIONAL RESOLUTIONS FOR THE 2014 FIRST
EXTRAORDINARY GENERAL MEETING, THE 2014 FIRST H
SHAREHOLDERS' CLASS MEETING AND THE 2014 FIRST A
SHAREHOLDERS' CLASS MEETING**

References are made to the notices (the “**Notices**”) of the 2014 first extraordinary general meeting (the “**EGM**”) and the 2014 first class meeting of H Shareholders (the “**H Shareholders' Class Meeting**”) dated 5 August 2014 of which set out the time and venue of the EGM and H Shareholders' Class Meeting and the resolutions to be proposed at the EGM and the H Shareholders' Class Meeting, and the announcement of the Company dated 28 August 2014 (the “**Announcement**”) in relation to, among others, the Valuation Report and addition of relevant authorisations regarding the issuance of A Shares Convertible Corporate Bonds. Unless otherwise stated, capitalised terms used herein have the same meanings as those defined in the Announcement.

Subsequent to the despatch of the Notices and publication of the Announcement, the Company on 1 September 2014 received from Cathay Fortune Corporation, a controlling shareholder of the Company, a notice which proposed: (i) the resolution in relation to the Valuation Reporting at the EGM for consideration and approval; and (ii) the resolution in relation to the addition of relevant authorisations regarding the issuance of A Share Convertible Corporate Bonds by the Company for consideration and approval at the EGM, the 2014 first class meeting of holders of A Shares (the “**A Shareholders’ Class Meeting**”) and the H Shareholders’ Class Meeting (the “**Additional Resolutions**”).

To facilitate the application process of the issuance of A Share Convertible Corporate Bonds, the Board has agreed to propose the Additional Resolutions at the EGM, the H Shareholders’ Class Meeting and the A Shareholders’ Class Meeting (as the case may be).

A circular containing information in relation to the Additional Resolutions together with supplemental notices and second proxy forms will be despatched to Shareholders as soon as practicable.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the PRC, 2 September 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *For identification purposes only*