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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**INDICATIVE ANNOUNCEMENT REGARDING
THE CONVENING OF THE 2014 FIRST CLASS MEETING OF
H SHAREHOLDERS TO BE HELD ON 19 SEPTEMBER 2014**

This announcement is made pursuant to the disclosure requirements under the Articles of Association of China Molybdenum Co., Ltd.* (the “**Company**”).

The number of voting shares represented by the H shareholders who intend to attend the 2014 first class meeting of H Shareholders to be held on 19 September 2014 (the “**H Shareholders’ Class Meeting**”) in person or by proxies is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company twenty days before the date of the H Shareholders’ Class Meeting. In accordance with Article 130 of the Articles of Association of the Company, details of the convening of the H Shareholders’ Class Meeting of the Company are set out as follows:

1. DATE AND TIME OF THE MEETING:

The meeting will be convened after the conclusion of the Company’s 2014 first extraordinary general meeting and the 2014 first class meeting of A shareholders or any adjournments thereof to be held on Friday, 19 September 2014.

2. VENUE OF THE MEETING:

The International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China (the "PRC").

3. MATTERS TO BE CONSIDERED AT THE MEETING:

Please refer to the Company's announcements dated 4 and 28 August 2014 and notice of H Shareholders' Class Meeting dated 5 August 2014 and supplemental notice of H Shareholders' Class Meeting to be despatched to the H shareholders on 3 September 2014.

For H Shareholders, the form of proxy for use at the H Shareholders' Class Meeting and the notarially certified power of attorney or other documents of authorisation (if any) must be delivered to the Company's H share registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by post or facsimile (facsimile no.: (+852) 2865 0990 / (+852) 2529 6087), not less than 24 hours before the time appointed for holding the H Shareholders' Class Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude an H shareholder from attending and voting at the H Shareholders' Class Meeting and any adjournment thereof should he/she so wish.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the PRC, 2 September 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* For identification purposes only