

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2014

To: Hong Kong Exchanges a	nd Clearing	g Limited		
Name of Issuer	Dejin Re	sources Group Com	pany Limited	
Date Submitted	04/09/20	14		
I. Movements in Authorised S	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1163</u>	Descrip	tion:	Dejin	Res
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	250,000,000,000	0.01	2,500,000,000.00
Increase/(decease)		NIL		NIL
Balance at close of the month		250,000,000,000	0.01	2,500,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

cription:	N/A	A
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
		_
cription :	N/A	A
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares cription:	No. of preference shares Par value (State currency) Cription: No. of other Par value (State currency)

Total authorised share capital at the end of the month (*HK\$*): 2,500,000,000.00

II. Movements in Issued Share Capital

,	share N/A N/A	
.,983 N	J/A N/A	N/A
.,983 N	I/A N/A	N/A
<u>N</u>	J/A N/A	N/A
,983 N	I/A N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	of issuer which
including AGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto
(dd/mm/yyyy) and						as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme -						
Exercise Price of						
HK\$4.0						
(20/05/2011)	N/A	N/A	N/A	N/A	N/A	8,225,000
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		-				
(11016 1)		To	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	N/A	
Total form de male de 1	da a 4h a 1	£		other class)	11/11	
Total funds raised dur	ing the month	from exercise o	I	NI/A		
options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants at close of the nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible interpretation) Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hebei Convertible Notes	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date	HK\$ Unlisted Ordinary HK\$24.0	,	N/A	807,000,000.00	N/A	33,625,000
(if applicable) (dd/mm/yyyy))	(03/05/201	.0)				
2. Shandong Convertible Notes						
	_					
	HK\$	36,000,000.00	N/A	36,000,000.00	N/A	1,500,000
Stock code (if listed) Class of shares	Unlisted					
issuable (Note 1)	Ordinary	,				
Subscription price	HK\$24.0					
SGM approval date						
(if applicable) (dd/mm/yyyy)	(03/05/201	0)				
3.	(03/03/201	<u>o)</u>				
<u>.</u>	_					
	- -					
Stock code (if listed)	_	<u>-</u>		<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
	_					
	=					
Stock code (if listed)	_		-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
				dinary shares)	N/A	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/	/) N/(4	NT/A
shares (1	Note 1) N/A	N/A
2. <u>N/A</u>		
(/	/)	
shares (A	Note 1)	. .
3. N/A		
(/	/)	
shares (i	Note 1)	-
Total D. (Ordinary	shares) N/A	_
(Preference	shares) N/A r class) N/A	-
(One	11/14	-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
		At price · State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 33337			N/A	
			Class of shares issuable (<i>Note 1</i>)				
		At main State	Issue and allotment	(/ /)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	3.7 /4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		.
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)			
9.	Capital reorganisation At price : State Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
			N/A	
	Class of sharesissuable (Note 1)	_		
10	O. Other (Please specify) At price: State Issue and allotment date: (dd/mm/yyyy) (/ /)		
	AGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	
	Total E. (Ordinary sh (Preference sh			_
	(Other o			- -
Т	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	•	
		(2	-	
T	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
('	These figures should be the same as the relevant figures under II above ("Movements in Iss	ued	Share Capital").)	

For Main Board and GEM listed issuers

Remarks (if any):
Submitted by: Li Xiao Hong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.