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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

**Announcement in relation to the Results of the First and Second Batch
of Mid-Term Bond Issues in 2014**

From 3 September 2014 to 4 September 2014, Zijin Mining Group Co., Ltd.* (the “Company”) carried out the first and second batch of mid-term bond issues in 2014. The scale of bond issues amounted to RMB2.5 billion in total. All the proceeds have been received into account on 5 September 2014.

The results of the mid-term bond issues are as follows:

| | | | |
|-----------------------------|---|-----------------------------------|------------------------|
| Name of the mid-term bond | Zijin Mining Group Co., Ltd.* mid-term bond 2014 - First batch | Abbreviation of the mid-term bond | 14 Zijin Mining MTN001 |
| Code of the mid-term bond | 101451040 | Term of the mid-term bond | 5 years |
| Interest calculation method | Interests are distributed annually before the maturity of the bond and the last payment of interest will be distributed together with the principal | Date of initial interest accrued | 5 September 2014 |
| Actual issued amount | RMB1.5 billion | Planned issue amount | RMB1.5 billion |
| Issue price | RMB100 (face value) | Coupon rate | 5.5% |
| Key underwriters | Industrial and Commercial Bank of China Limited and Industrial Bank Co., Ltd. | | |

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|---------------------------|--|------------------------------|-----------------|
| Name of the mid-term bond | Zijin Mining Group Co., Ltd.* mid-term bond 2014 | Abbreviation of the mid-term | 14 Zijin Mining |
|---------------------------|--|------------------------------|-----------------|

| | | | |
|-----------------------------|---|----------------------------------|------------------|
| | - Second batch | bond | MTN002 |
| Code of the mid-term bond | 101453019 | Term of the mid-term bond | 5 years |
| Interest calculation method | Interests are distributed annually before the maturity of the bond and the last payment of interest will be distributed together with the principal | Date of initial interest accrued | 5 September 2014 |
| Actual issued amount | RMB1 billion | Planned issue amount | RMB1 billion |
| Issue price | RMB100 (face value) | Coupon rate | 5.5% |
| Key underwriters | Bank of China Limited and China Development Bank Corporation | | |

For details of the mid-term bond issues, please refer to announcements on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com).

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 5 September 2014

*The Company's English name is for identification purpose only