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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

US\$600,000,000

Perpetual Subordinated Capital Securities

(Stock Code: 5799)

Issued by



中國太平保險控股有限公司

China Taiping Insurance Holdings Company Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 966)

Joint Global Coordinators

HSBC

Standard Chartered Bank

Joint Lead Managers

HSBC

Standard Chartered Bank

CCB International

Co-Manager

Taiping Capital Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$600,000,000 of Perpetual Subordinated Capital Securities at an initial distribution rate of 5.45 per cent. (the "**Securities**") to be issued by China Taiping Insurance Holdings Company Limited (the "**Issuer**") by way of an issue of securities to professional investors only as described in the offering circular dated 2 September 2014. The listing of, and permission to deal in, the Securities is expected to become effective on or about 11 September 2014.

As at the date of this announcement, the board of directors of the Issuer comprises 12 directors, of which Mr. WANG Bin, Mr. LI Jinfu, Mr. MENG Zhaoyi and Mr. XIE Yiqun are executive directors, Mr. HUANG Weijian, Mr. ZHU Xiangwen, Mr. WU Changming and Mr. NI Rongming are non-executive directors and Dr. WU Jiesi, Mr. CHE Shujian, Mr. ZHU Dajian and Mr. WU Ting Yuk Anthony are independent non-executive directors.

Hong Kong, 10 September 2014