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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (MACAU)  
LIMITED**

*(a limited liability company incorporated in Macau)*

**U.S.\$320,000,000**

**Subordinated Notes due 2024**

(the “Notes”)

**(Stock Code: 5797)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**ICBC Macau**

**ICBC International**

**HSBC**

**Standard  
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial distribution rate of 3.875 per cent. by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 3 September 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 11 September 2014.

Hong Kong, 10 September 2014

*As at the date of this announcement, the directors of Industrial and Commercial Bank of China (Macau) Limited are Mr. Zhu Xiaoping, Mr. Jiang Yisheng, Mr. Huen Wing Ming, Patrick, Mr. Wu Hongbo, Mr. Zhu Wenxin, Mr. Cui Jiqian and Mr. Tong Chi Kin.*