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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**WEST CHINA CEMENT LIMITED
中國西部水泥有限公司**

(Incorporated in Jersey with limited liability, with registered number 94796)
(Stock Code: 2233)

US\$400 MILLION 6.50% SENIOR NOTES DUE 2019
(Stock Code: 5800)

Joint Bookrunners and Joint Lead Managers

Credit Suisse

Nomura

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2019 in the aggregate principal amount of US\$400 million, bearing interest at the rate of 6.50% per annum (the “Notes”), to be issued by West China Cement Limited by way of debt issue to professional investors only, as described in the offering memorandum dated 4 September 2014. The listing and permission to deal in the Notes is expected to become effective on or around 12 September 2014.

By order of the board of
West China Cement Limited
Zhang Jimin
Chairman

Hong Kong, 11 September 2014

As at the date of this announcement, the executive Directors are Mr. Zhang Jimin, Mr. Wang Jianli, Ms. Low Po Ling and Mr. Tian Zhenjun, the non-executive Directors are Mr. Ma Zhaoyang and Mr. Ma Weiping, and the independent non-executive Directors are Mr. Lee Kong Wai, Conway, Mr. Wong Kun Kau and Mr. Tam King Ching, Kenny.