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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Haitong International Finance 2014 Limited
(the “**Issuer**”)

(Incorporated in the British Virgin Islands with limited liability)

US\$600,000,000 3.99 per cent. Guaranteed Bonds due 2019 (the “Bonds”)
(Stock Code: 5801)

unconditionally and irrevocably guaranteed by



Haitong International Securities Group Limited
海通國際證券集團有限公司
(the “**Guarantor**”)

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Exchange Stock Code: 665)

with the benefit of a Keepwell Deed provided by



(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Hong Kong Stock Exchange Stock Code: 6837; Shanghai Stock Exchange Stock Code: 600837)

Joint Global Coordinators and Joint Lead Managers

**Haitong International Securities
Company Limited**

**Deutsche Bank AG,
Singapore Branch**

Joint Bookrunners

**Haitong International
Securities Company Limited**

**Deutsche Bank AG,
Singapore Branch**

KGI Asia Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 3 September 2014. The listing and permission to deal in the Bonds is expected to become effective on 12 September 2014.

Haitong International Finance 2014 Limited
POON Mo Yiu
Sole Director

Hong Kong, 11 September 2014

As at the date of this announcement, the sole director of the Issuer is Mr. POON Mo Yiu.

As at the date of this announcement, the directors of the Guarantor comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel ** and Mr. WEI Kuo-chiang**.*

△ *For identification purpose only*

* *Non-executive Directors*

** *Independent Non-executive Directors*