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# 361°

**361 Degrees International Limited**

**361度國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1361)**

**RMB1,500,000,000 7.5 per cent. Senior Notes due 2017**

**(the “Notes”)**

**(Bond Stock Code: 85992)**

*Sole Global Coordinator*

**BofA Merrill Lynch**

*Joint Lead Managers and Joint Bookrunners*

**BofA Merrill Lynch**

**CLSA**

**ING**

**(A CITIC Securities Company)**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of selectively marketed securities (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) to professional investors as described in the offering memorandum relating thereto dated 4 September 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 15 September 2014.

By Order of the Board of  
**361 Degrees International Limited**  
**Ding Huihuang**  
*Chairman*

Hong Kong, 12 September 2014

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Ding Wuhaio, Mr. Ding Huihuang, Mr. Ding Huirong and Mr. Wang Jiabi, and three independent non-executive directors, namely, Mr. Yan Man Sing Frankie, Mr. Tsui Yung Kwok and Dr. Liao Jianwen.*