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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Progress of All Cash Takeover for Bullabulling Gold Limited

Reference is made to the announcement of Zijin Mining Group Co., Ltd.* (the "Company") dated 17 April 2014 in relation to the cash offer by the Company's subsidiary, Norton Gold Fields Limited ("Norton", stock code "NGF" on the Australian Securities Exchange "ASX") to acquire all the issued shares in Bullabulling Gold Limited ("Bullabulling") (the "Announcement"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As at 12 September 2014, Norton has a relevant interest in 90.968% of ordinary fully paid shares ("Shares") in Bullabulling.

As outlined in the Bidder's Statement dated 17 April 2014, Norton intends to rely on the compulsory acquisition powers in the Corporations Act 2001 of the Commonwealth of Australia to seek to acquire the remaining Bullabulling Shares and has not extended its offer for all of the Shares in Bullabulling ("Share Offer"), which will close at 7:00pm (GMT) on 15 September 2014. The total consideration for the acquisition of 100% ordinary shares in Bullabulling will be about A\$28 million.

Bullabulling shareholders who have not accepted the Share Offer prior to 7:00pm (GMT) on 15 September 2014 will not receive the offer consideration until after the compulsory acquisition process, which is likely to be longer than one month after the close of the offer period.

Please refer to the announcement as published on the ASX website (<http://www.asx.com.au>) by Norton for further details.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 15 September 2014

*The Company's English name is for identification purpose only