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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to the Implementation of Repurchase of H shares**

At the 2013 annual general meeting, the first A Shareholders' class meeting in 2014 and the first H Shareholders' class meeting in 2014 convened by Zijin Mining Group Co., Ltd.\* ("the Company") on 28 May 2014, a resolution in relation to the proposal to grant a general mandate to the board of directors of the Company to repurchase H shares was approved. According to the general mandate, the Company started the implementation of repurchase of H shares on 15 September 2014.

Pursuant to the listing rules of the Hong Kong Stock Exchange, the repurchase price shall not be higher than 5% of the average closing price five trading days prior to the actual repurchase day. The average closing price of H shares of the Company five trading days prior to this repurchase is HK\$2.008 per share.

Details of the repurchase of shares are as follows: The Company repurchased 4,284,000 H shares, representing 0.0733% and 0.0198% of the total number of H shares and total number of issued shares (A shares + H shares) of the Company respectively. The highest and lowest repurchase prices were HK\$1.95 per share and HK\$1.94 per share respectively. The total amount paid was approximately HK\$8,351,800 (excluding commission and other expenses).

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 15 September 2014

\*The Company's English name is for identification purpose only