

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.



CGN MEIYA POWER HOLDINGS CO., LTD.

中國廣核美亞電力控股有限公司

*(Formerly known as CGN Renewable Energy Holdings Company Limited
中國廣核新能源控股有限公司 and Meiya Power Company Limited 美亞電力有限公司)
(Incorporated with limited liability in Bermuda)*

**U.S.\$350,000,000 4.00 per cent. Bonds due 2018
(Stock Code: 5964)**

CHANGE OF COMPANY NAME, STOCK SHORT NAME AND COMPANY WEBSITE, COMPLETION OF CORPORATE RESTRUCTURING AND PUBLICATION OF POST HEARING INFORMATION PACK

This announcement is made by CGN Meiya Power Holdings Co., Ltd. (the “**Company**”) pursuant to Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

CHANGE OF COMPANY NAME

The board of directors of the Company (the “**Board**”) is pleased to announce that the Certificate of Incorporation on Change of Name was issued by the Bermuda Registry of Companies on 4 September 2014 certifying that the change of name of the Company from “CGN Renewable Energy Holdings Company Limited” to “CGN Meiya Power Holdings Co., Ltd.” and the adoption of the Chinese name of the Company “中國廣核美亞電力控股有限公司” to replace “中國廣核新能源控股有限公司” as the new secondary name of the Company (the “**Change of Company Name**”). The Change of Company Name took effect on 4 September 2014.

CHANGE OF STOCK SHORT NAME

With effect from 9:00 a.m. on 19 September 2014, the US\$350,000,000 4.00 per cent. bonds due 2018 issued by the Company on 19 August 2013 (the “**Bonds**”) will be traded under a new stock short name. The English stock short name of the Company will be changed from “CGN RENEW B1808” to “CGN MEIYA B1808”. The stock code of the Company will remain unchanged as “5964”.

CHANGE OF COMPANY WEBSITE

In connection with the Change of Company Name, the corporate website of the Company has also been changed from “www.meiyapower.com” to “www.cgnmeiyapower.com” with immediate effect.

COMPLETION OF CORPORATE RESTRUCTURING AND PUBLICATION OF PHIP

The Board is pleased to announce that (i) on 15 September 2014, the Company entered into a restructuring agreement regarding the corporate restructuring and the transfer of certain subsidiaries to its immediate shareholder (or its nominee(s)) as set out in the announcement dated 19 June 2014 (the “**Corporate Restructuring and Transfer**”); and (ii) the Company has prepared the Post-Hearing Information Pack (the “**PHIP**”) in connection with the Company’s application for listing of its shares on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Listing Application**”) which can be viewed on the website of The Stock Exchange of Hong Kong Limited as from 16 September 2014.

This announcement is made by the Company pursuant to Rule 37.47B of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

CHANGE OF COMPANY NAME

Following the passing of the written resolution approving the Change of Company Name by the sole member of the Company (formerly known as CGN Renewable Energy Holdings Company Limited and Meiya Power Company Limited) on 2 September 2014, the Board is pleased to announce that the Certificate of Incorporation on Change of Name was issued by the Bermuda Registry of Companies on 4 September 2014 certifying the change of name of the Company from “CGN Renewable Energy Holdings Company Limited” to “CGN Meiya Power Holdings Co., Ltd.” and the adoption of the Chinese name of the Company “中國廣核美亞電力控股有限公司” to replace “中國廣核新能源控股有限公司” as the new secondary name of the Company. The Change of Company Name took effect on 4 September 2014.

The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 12 September 2014 confirming the registration of the Company’s new English and Chinese names of “CGN Meiya Power Holdings Co., Ltd.” and “中國廣核美亞電力控股有限公司” respectively in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the laws of Hong Kong).

Reasons for the Change of Company Name

The Board considers that the Change of Company Name will on one hand provide the Company with a consistent corporate image and will on the other hand better reflect the Company's position as China General Nuclear Power Corporation's sole global platform for development and operation of non-nuclear clean and renewable power generation projects. The Board believes that the Change of Company Name will benefit the Company's future business development and is in the interests of the Company and its member.

Effects of the Change of Company Name

The Change of Company Name will not affect any of the rights of the holders of the Bonds. All existing certificates of the Bonds bearing either of the former names of the Company will continue to be evidence of legal title to the Bonds of the Company and valid for trading, settlement, registration and delivery purposes. Any issue of bond certificates of the Company after the Change of Company Name has become effective will be in the new name of the Company. There will not be any arrangement for free exchange of existing bond certificates of the Company for new bond certificates bearing the Company's new name.

CHANGE OF STOCK SHORT NAME

With effect from 9:00 a.m. on 19 September 2014, the Bonds will be traded under a new stock short name. The English stock short name of the Company will be changed from "CGN RENEW B1808" to "CGN MEIYA B1808". The stock code of the Company will remain unchanged as "5964".

CHANGE OF COMPANY WEBSITE

In connection with the Change of Company Name, the corporate website of the Company has also been changed from "www.meiyapower.com" to "www.cgnmeiyapower.com" with immediate effect.

COMPLETION OF CORPORATE RESTRUCTURING

The Board is pleased to announce that on 15 September 2014, the Company entered into a restructuring agreement with its immediate shareholder, CGNPC Huamei Investment Limited, regarding the Corporate Restructuring and Transfer as set out in the announcement dated 19 June 2014, and the Corporate Restructuring and Transfer had been completed in accordance with the terms of the restructuring agreement.

The Corporate Restructuring and Transfer complies with the Company's obligations under the Bonds, the terms and conditions of the Bonds as well as the terms of the keepwell deed and the deed of equity interest purchase undertaking entered into by China General Nuclear Power Corporation ("CGN") and the Company in favour of the trustee of the Bonds, and therefore the undertakings and obligations of CGN and the Company under the keepwell deed and the deed of equity interest purchase undertaking will remain in full force and effect.

PUBLICATION OF PHIP

In connection with the Listing Application, the Company has prepared the PHIP which can be viewed on the website of The Stock Exchange of Hong Kong Limited as from 16 September 2014 at the following website <http://www.hkexnews.hk/APP/SEHKAPPMainIndex.htm>. On the same day, the Company will distribute to potential investors a preliminary offering circular in connection with the international offering of its shares, which will be undertaken by the Company as part of the listing of its shares on the Main Board of The Stock Exchange of Hong Kong Limited.

By Order of the Board
CGN Meiya Power Holdings Co., Ltd.
Wat Chi Ping Isaac
Company Secretary

Hong Kong, 16 September 2014

As at the date of this announcement, the Board of the Company comprises Messrs. Chen Sui, Lin Jian, Chen Qiming, Chen Huijiang, Dai Honggang, Lin Beijing and Xing Ping.