

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

PYXIS GROUP LIMITED

瀚智集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 516)

**UPDATE ON CURRENT STATUS
REVIEW HEARING OF DECISION TO CANCEL LISTING**

Reference is made to the announcements of Pyxis Group Limited (“**Company**”) dated 2 May 2014, 8 May 2014, 12 May 2014 and 14 July 2014 (“**Announcements**”) regarding the decision of the Listing Committee to cancel the Company’s listing under the Listing Rules, the Company’s filing of a request for review of the Listing Committee Decision by the Listing (Review) Committee of the Stock Exchange, the schedule and the re-scheduling of the review hearing respectively.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as they were defined in the Announcements.

The Board announces that the review hearing regarding the Listing Committee Decision by the Listing (Review) Committee was held on 16 September 2014, and the result of the review hearing is not yet known as at the date of this announcement.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.

By order of the Board

Wong Yu Keung
Company Secretary

Hong Kong, 17 September 2014

As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) as Executive Director; and Mr. Lin Chin Yao as Independent Non-Executive Director.