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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

### **Indicative Announcement in Relation to the Reduction of Shareholding for Shareholders Holding over 5% Interests**

Zijin Mining Group Co., Ltd.\* (the "Company") received a notice regarding the reduction of shareholding submitted by its shareholders, Xinhua Industrial Group Co., Ltd. ("Xinhua") and Mr. Chen Fashu, on 17 September 2014. Xinhua reduced the shareholding of the Company's non-restricted tradable shares by 22,158,206 shares and 77,669,189 shares through the auction trading system of the Shanghai Stock Exchange on 16 September 2014 and 17 September 2014 respectively. From 25 November 2009 to 17 September 2014, Xinhua and Mr. Chen Fashu reduced the shareholding of the Company's non-restricted tradable shares by 293,261,116 shares in total and 16,470,001 shares in total respectively through the auction trading system of the Shanghai Stock Exchange. Since Mr. Chen Fashu is a substantial shareholder of Xinhua, both of their actions are deemed to be action in concert. They reduced the shareholding of the Company's non-restricted tradable shares by 309,731,117 shares in total, representing approximately 1.431% of the total number of shares of the Company.

On 26 November 2009, the Company issued an announcement in relation to the reduction of shareholding of shareholders of Zijin Mining Group Co., Ltd.\*, Xinhua held 1,716,030,000 non-restricted tradable shares of the Company, representing approximately 11.801% of the total number of shares of the Company at that time; Mr. Chen Fashu held 21,057,527 non-restricted tradable shares of the Company, representing approximately 0.145% of the total number of shares of the Company at that time; both of them collectively held 1,737,087,527 non-restricted tradable shares of the Company, representing approximately 11.946% of the total number of shares of the Company at that time.

In 2011, the Company implemented a conversion of capital reserve into issued capital

to issue 5 new shares for every 10 shares. The total number of shares of the Company increased from 14,541,309,100 to 21,811,963,650. Following that, 166,108,000 H shares were repurchased in the period from August 2013 to February 2014. After cancelling the repurchased shares, the total number of shares of the Company is 21,645,855,650.

After the above shareholding reduction, Xinhua and Mr. Chen Fashu are currently holding 2,280,783,884 and 15,116,290 non-restricted tradable shares of the Company respectively, representing approximately 10.537% and 0.07% of the total number of shares of the Company respectively. Both of them collectively hold 2,295,900,174 non-restricted tradable shares of the Company, representing approximately 10.607% of the total number of shares of the Company.

The change in shareholding is a shareholders' behaviour of shareholders holding over 5% interests, which will not lead to a change in substantial shareholder or actual controller of the Company. The above changes in shareholding do not involve subsequent works including equity change report by information disclosure obligor, summary of acquisition report, summary report of acquisition by offer, etc.

**Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 17 September 2014

\*The Company's English name is for identification purpose only