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CGN MEIYA POWER HOLDINGS CO., LTD.

中國廣核美亞電力控股有限公司

*(Formerly known as CGN Renewable Energy Holdings Company Limited
中國廣核新能源控股有限公司 and Meiya Power Company Limited 美亞電力有限公司)
(Incorporated with limited liability in Bermuda)*

**U.S.\$350,000,000 4.00 per cent. Bonds due 2018
(Stock Code: 5964)**

ISSUE OF FORMAL NOTICE

AND

PUBLICATION OF PROSPECTUS

This announcement is made by the Company pursuant to Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to announce that on 19 September 2014, in connection with the Company’s application for the listing (the “**Listing**”) of its Shares on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), it has published a formal notice pursuant to Rule 12.02 of the Listing Rules (the “**Formal Notice**”). On the same day, the Company has also issued the Prospectus which provides details of the Hong Kong public offering of the Shares by the Company to the public in Hong Kong conducted as part of the Listing. The Company will also conduct an international offering of its Shares to professional and institutional investors (together with the Hong Kong public offering, the “**Global Offering**”).

The Prospectus contains, among other things, details of the number of Shares to be offered in the Hong Kong public offering and the international offering, the offer price range, other details of the Global Offering and certain business and financial information of the Company and its subsidiaries. The offer price range for the Global Offering as stated in the Prospectus is HK\$1.57 to HK\$1.73 per Share and it is expected that the price determination date for the Global Offering will be Thursday, 25 September 2014. It is expected that the date of the Listing will be Friday, 3 October 2014.

Assuming an offer price of HK\$1.65 per Share (being the mid-point of the offer price range), the Company estimates that it will receive net proceeds from the Global Offering of approximately HK\$1,532 million (after deducting the relevant fees, commissions and estimated expenses and assuming that the over-allotment option as described in the Prospectus is not exercised). For details on the Company’s future plans and use of proceeds from the Global Offering, see section headed “*Future Plans and Use of Proceeds from the Global Offering*” in the Prospectus.

The Formal Notice, the Prospectus and the application forms relating to the Hong Kong public offering are available for viewing from the website of the Stock Exchange at www.hkexnews.hk and the corporate website of the Company at www.cgnmeiyapower.com. Printed copies of the Prospectus and the application forms may be obtained, free of charge, at designated locations specified in the Formal Notice during normal business hours from 9:00 a.m. on Friday, 19 September 2014 until 12:00 noon on Wednesday, 24 September 2014.

Bondholders and potential investors should note that the Global Offering is subject to the satisfaction of certain conditions and may be terminated upon the occurrence of certain termination events. Accordingly, the Global Offering may or may not proceed and bondholders and potential investors should exercise caution when dealing in the bonds or other securities of the Company.

By Order of the Board
CGN Meiya Power Holdings Co., Ltd.
Wat Chi Ping Isaac
Company Secretary

Hong Kong, 19 September 2014

As at the date of this announcement, the executive Director is Mr. Lin Jian (President), the non-executive Directors are Mr. Chen Sui (Chairman), Mr. Chen Qiming, Mr. Chen Huijiang, Mr. Dai Honggang, Mr. Lin Beijing and Mr. Xing Ping, and the independent non-executive Directors are Mr. Shen Zhongmin, Mr. Leung Chi Ching Frederick, Mr. Fan Ren Da Anthony and Mr. Wang Susheng.