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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**POLL RESULTS OF
THE 2014 FIRST EXTRAORDINARY GENERAL MEETING,
THE 2014 FIRST CLASS MEETING OF
HOLDERS OF A SHARES
AND
THE 2014 FIRST CLASS MEETING OF
HOLDERS OF H SHARES
HELD ON 19 SEPTEMBER 2014**

References are made to the notice of the 2014 First Extraordinary General Meeting (the “**EGM**”), the notice of the 2014 First Class Meeting of Holders of A Shares (the “**A Shareholders’ Class Meeting**”), the notice of the 2014 First Class Meeting of Holders of H Shares (the “**H Shareholders’ Class Meeting**”), all dated 5 August 2014, and the supplemental notice of EGM, the supplemental notice of A Shareholders’ Class Meeting and the supplemental notice of H Shareholders’ Class Meeting, all dated 3 September 2014 (collectively the “**Notices**”) of China Molybdenum Co., Ltd.* (the “**Company**”), and the circular of the Company dated 3 September 2014 (the “**Circular**”) containing details of the resolutions tabled before the EGM, the A Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (collectively the “**Meetings**”) for shareholders’ approval. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Meetings were held on Friday, 19 September 2014 at the International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC.

I. ATTENDANCE OF THE MEETINGS

(1) ATTENDANCE OF THE EGM

The number of issued shares of the Company as at the date of the EGM was 5,076,170,525 Shares, being the total number of Shares entitling the holders to attend and vote for or against any of the resolutions proposed at the EGM. Online voting method was provided to A Shareholders.

Shareholders and authorised proxies holding an aggregate of 3,751,095,359 Shares, representing approximately 73.90% of the total issued Shares were present at the EGM, and A Shareholders holding an aggregate of 85,700 A Shares voted online at the EGM, representing approximately 0.0017% of the total issued Shares. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 3,503,370,497 A Shares, representing approximately 69.02% of the total issued Shares were present at the EGM; H Shareholders and authorised proxies holding an aggregate of 247,724,862 H Shares, representing approximately 4.88% of the total issued Shares were present at the EGM.

(2) ATTENDANCE OF THE A SHAREHOLDERS' CLASS MEETING

The number of issued A Shares as at the date of the A Shareholders' Class Meeting was 3,765,014,525 Shares, being the total number of A Shares entitling the A Shareholders to attend and vote for or against any of the resolutions proposed at the A Shareholders' Class Meeting. Online voting method was provided to A Shareholders.

A Shareholders and authorised proxies holding an aggregate of 3,503,370,497 A Shares, representing approximately 93.05% of the total issued A Shares were present at the A Shareholders' Class Meeting, and A Shareholders holding an aggregate of 85,700 A Shares voted online at the A Shareholders' Class Meeting, representing approximately 0.0023% of the total issued A Shares.

(3) ATTENDANCE OF THE H SHAREHOLDERS' CLASS MEETING

The number of issued H Shares as at the date of the H Shareholders' Class Meeting was 1,311,156,000 Shares, being the total number of H Shares entitling the H Shareholders to attend and vote for or against any of the resolutions proposed at the H Shareholders' Class Meeting.

H Shareholders and authorised proxies holding an aggregate of 247,725,462 H Shares, representing approximately 18.89% of the total issued H Shares were present at the H Shareholders' Class Meeting.

There were no Shares of the Company entitling the holders to attend and abstain from voting in favour at the EGM and the H Shareholders' Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the EGM and the H Shareholders' Class Meeting and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM and the H Shareholders' Class Meeting.

The holding of the Meetings was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association of the Company. The Meetings were chaired by Mr. Li Chaochun, the Chairman of the Board.

II. VOTING RESULTS OF THE MEETINGS

(1) VOTING RESULTS OF THE EGM

All resolutions were considered and passed at the EGM by way of open ballot, and the voting results are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the proposal in respect of amendments to articles 5, 14, 81, 108, 109 and 215 of the Articles of Association of China Molybdenum Co., Ltd.*”	3,745,090,006 (99.8677%)	4,960,353 (0.1323%)	—

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
2.	“To consider and approve the proposal in respect of amendments to articles 1, 69 and 105 of the Articles of Association of China Molybdenum Co., Ltd.*”	3,745,200,006 (99.8707%)	4,850,353 (0.1293%)	—
ORDINARY RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
3.	“To consider and approve the proposal in respect of the adoption of Implementation Rules of Cumulative Voting System of the Company.”	3,745,183,006 (99.8702%)	4,867,353 (0.1298%)	—
4.	“To consider and approve the proposal in respect of the Special Basis Financial Statements and the Special Audit Report regarding the acquisition of 80% interest and the business of the relevant assets in Northparkes Joint Venture by China Molybdenum Co., Ltd.* and of the acquisition target.”	3,750,035,359 (99.9996%)	15,000 (0.0004%)	—
5.	“To consider and approve the Assets Valuation Report on the 80% interests in Northparkes Joint Venture and relevant rights and assets involved in the proposed issuance of Convertible Corporate Bonds.”	3,750,035,359 (99.9996%)	15,000 (0.0004%)	—

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
6.	“To consider and approve the proposal in respect of the extension of validity period of the resolutions passed in Shareholders’ general meetings and relevant authorisations regarding the issuance of A Share Convertible Bonds by the Company.”	3,743,094,285 (99.7863%)	8,016,074 (0.2137%)	—
7.	“To consider and approve the proposal in respect of the addition of relevant authorisations regarding the issuance of A Share Convertible Corporate Bonds by the Company.”	3,747,344,359 (99.8996%)	3,765,000 (0.1004%)	—

(2) VOTING RESULTS OF THE A SHAREHOLDERS’ CLASS MEETING

The resolutions at the A Shareholders’ Class Meeting were put to the vote by way of open ballot and were approved by the A Shareholders. The poll results of the resolutions at the A Shareholders’ Class Meeting are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the proposal in respect of the extension of validity period of the resolutions passed in Shareholders’ general meetings and relevant authorisations regarding the issuance of A Share Convertible Bonds by the Company.”	3,503,370,497 (99.9996%)	15,000 (0.0004%)	—
2.	“To consider and approve the proposal in respect of the addition of relevant authorisations regarding the issuance of A Share Convertible Corporate Bonds by the Company.”	3,503,370,497 (99.9996%)	15,000 (0.0004%)	—

(3) VOTING RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The resolutions at the H Shareholders' Class Meeting were put to the vote by way of open ballot and were approved by the H Shareholders. The poll results of the resolutions at the H Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the proposal in respect of the extension of validity period of the resolutions passed in Shareholders' general meetings and relevant authorisations regarding the issuance of A Share Convertible Bonds by the Company.”	239,724,388 (96.7702%)	8,001,074 (3.2298%)	—
2.	“To consider and approve the proposal in respect of the addition of relevant authorisations regarding the issuance of A Share Convertible Corporate Bonds by the Company.”	243,975,462 (98.4862%)	3,750,000 (1.5138%)	—

Two representatives from the Shareholders, a representative from Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP and Mr. Deng Jiaoyun, the Company's supervisor, were appointed as the joint scrutineers for the vote-taking and vote-calculating at the Meetings.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the auditors of the Company, acted as the joint scrutineers and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with China Standards on Auditing (中國註冊會計師審計準則), China Standards on Review Engagements (中國註冊會計師審閱準則) or China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

III. ATTESTATION BY LAWYERS

The aforesaid Meetings were attested by Llinks Law Offices, which issued a legal opinion, certifying that the convening and procedures of the Meetings, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the aforesaid Meetings were lawful and valid.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the PRC, 19 September 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *For identification purposes only*