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**PYXIS GROUP LIMITED**

**瀚智集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 516)**

**UPDATE ON CURRENT STATUS  
REVIEW HEARING OF DECISION TO CANCEL LISTING**

Reference is made to the announcements of Pyxis Group Limited (“**Company**”) dated 17 September 2014 (“**Announcement**”) regarding the review hearing of the Listing Committee Decision by the Listing (Review) Committee of the Stock Exchange held on 16 September 2014.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as they were defined in the Announcement.

The Board announces that the legal advisers to the Company as to Hong Kong laws in the Company’s new listing application (“**Company’s legal advisers**”) received on 23 September 2014 the decision of the Listing (Review) Committee that it had decided to uphold the Listing Committee Decision. The Company is now considering the available options to plan the next step action.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

**Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.**

By order of the Board

**Wong Yu Keung**  
*Company Secretary*

Hong Kong, 24 September 2014

*As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) as Executive Director; and Mr. Lin Chin Yao as Independent Non-Executive Director.*