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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**宏华集团**  
HONGHUA GROUP

### **HONGHUA GROUP LIMITED**

**宏華集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**Stock Code: 0196**

**US\$200,000,000 7.45% Senior Notes due 2019**  
**(the "Notes")**

**(Note: Stock Code: 5805)**

#### **Guaranteed by:**

<b>RUSHONG-HUA CO. LIMITED</b> <i>(incorporated in the Russian Federation with limited liability)</i>	<b>HONGHUA GOLDEN COAST EQUIPMENT FZE</b> <i>(incorporated in the United Arab Emirates with limited liability)</i>	<b>HONGHUA HOLDINGS LIMITED</b> <i>(incorporated in Hong Kong with limited liability)</i>
<b>NEWCO (H.K.) LIMITED</b> <i>(incorporated in Hong Kong with limited liability)</i>	<b>SUNSHINE INDUSTRY GLOBAL LIMITED</b> <i>(incorporated in Hong Kong with limited liability)</i>	<b>ASIA OIL EQUIPMENT TRADING LIMITED</b> <i>(incorporated in Hong Kong with limited liability)</i>

**HONGHUA OIL & GAS ENGINEERING SERVICES LIMITED**  
*(incorporated in Hong Kong with limited liability)*

**Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners**

**HSBC**

**Citigroup**

**Morgan Stanley**

**BofA Merrill Lynch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the offering memorandum relating thereto dated September 18, 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on September 26, 2014.

By order of the Board  
**Honghua Group Limited**  
**Mr. Zhang Mi**  
*Chairman and Executive Director*

Hong Kong, September 26, 2014

*As at the date of this announcement, our directors are Mr. Zhang Mi (Chairman), Mr. Ren Jie and Mr. Liu Zhi as executive Directors, Mr. Siegfried Meissner (Mr. Popin Su as his alternate) as non-executive Directors, and Mr. Liu Xiaofeng, Mr. Qi Daqing, Mr. Chen Guoming, Mr. Shi Xingquan and Mr. Guo Yanjun as independent non-executive Directors.*