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CGN MEIYA POWER HOLDINGS CO., LTD.

中國廣核美亞電力控股有限公司

*(Formerly known as CGN Renewable Energy Holdings Company Limited
中國廣核新能源控股有限公司 and Meiya Power Company Limited 美亞電力有限公司)
(Incorporated with limited liability in Bermuda)*

(Stock Code: 5964)

PRICE DETERMINATION

This announcement is made by the Company pursuant to Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 September 2014 and the Prospectus. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the Prospectus.

The Offer Price was determined at HK\$1.71 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) on 25 September 2014. It is expected that the date of the Listing will be Friday, 3 October 2014.

By Order of the Board
CGN Meiya Power Holdings Co., Ltd.
Wat Chi Ping Isaac
Company Secretary

Hong Kong, 26 September 2014

As at the date of this announcement, the executive Director of the Company is Mr. Lin Jian (President), the non-executive Directors are Mr. Chen Sui (Chairman), Mr. Chen Qiming, Mr. Chen Huijiang, Mr. Dai Honggang, Mr. Lin Beijing and Mr. Xing Ping, and the independent non-executive Directors are Mr. Shen Zhongmin, Mr. Leung Chi Ching Frederick, Mr. Fan Ren Da Anthony and Mr. Wang Susheng.