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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Bank of Communications Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328)

U.S.\$1,200,000,000 Tier 2 Capital Bonds due 2024(the “USD Bonds”) *(Stock Code:5808)*

EUR500,000,000 Tier 2 Capital Bonds due 2026(the “EUR Bonds”) *(Stock Code:5809)*

(together, the “**Bonds**”)

Joint Global Coordinators for the USD Bonds

**J.P. Morgan
Bank of Communications
Co., Ltd. Hong Kong
Branch**

**Citigroup
HSBC**

Joint Global Coordinators for the EUR Bonds

**Deutsche
Bank**

Credit Suisse

**Bank of
Communications
Co., Ltd. Hong
Kong Branch**

Joint Lead Managers

**J.P. Morgan
Bank of Communications
Co., Ltd. Hong Kong
Branch**

**Deutsche Bank
HSBC**

**Citigroup
BNP PARIBAS**

**Credit Suisse
BOCOM International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds at initial distribution rates of 4.50% and 3.625% for the USD Bonds and the EUR Bonds respectively by way of debt issues to professional investors only as described in the Offering Circulars relating thereto dated 24 September 2014 and 25 September 2014. Permission for the listing of, and dealing in, the Bonds are expected to become effective on 6 October 2014.

Shanghai, the PRC

3 October 2014

As at the date of this announcement, the directors of the Bank are Mr. Niu Ximing, Mr. Peng Chun, Mr. Qian Wenhui, Ms. Yu Yali, Mr. Hu Huating, Ms. Du Yuemei*, Mr. Wang Taiyin*, Mr. Wong Tung Shun, Peter*, Ms. Fung Yuen Mei, Anita*, Mr. Ma Qiang*, Mr. Lei Jun*, Ms. Zhang Yuxia*, Mr. Wang Weiqiang[#], Mr. Peter Hugh Nolan[#], Mr. Chen Zhiwu[#], Mr. Choi Yiu-kwan[#], Mr. Liu Tinghuan[#] and Mr. Yu Yongshun[#].*

** Non-executive directors*

[#] Independent non-executive directors