

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited	l		
	LUPU Group Ho 6/10/2014	lding Comp	any Limited	
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>00477</u>	Description:	Ordinary	Shares	
		ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth5,000	,000,000	HK\$0.1	HK\$500,000,000.00
Increase/(decrease)	1	Nil		Nil
Balance at close of the month	5,000	,000,000	HK\$0.1	HK\$500,000,000.00
(2) Stock code : N/A	Description :	N/A		
		ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth N	N/A	N/A	N/A
Increase/(decrease)	1	N/A		N/A
Balance at close of the month	<b>N</b>	J/A	N/A	N/A

30/09/2014

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Stock code:	N/A D	Description:	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	ıth	N/A		N/A	
Increase/(decreas	se)		N/A		N/A
Balance at close	of the month		N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,043,501,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1,365,000	N/A	N/A	N/A
Balance at close of the month	1,044,866,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares	G . 1	F : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$1.49						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,250,000
(Note 1)						
2. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$2.07						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,500,000
(Note 1)						
3. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$1.03						
(N/A)						
Ordinary shares	Nil	1,365,000	Nil	Nil	1,365,000	225,000
(Note 1)						
			Total A. (Ord	dinary shares)	1,365,000	
	(Preference shares)			N/A		
				N/A		
Total funds raised durin	g the month fro	om exercise of opti	ons			
(State currency)	_	Τ.		X\$1,405,950.00	<u>)</u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
4. N/A	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
(GG/IIII) yyyy)		(Prefer	inary shares) $\underline{Nil}$ rence shares) $\underline{N/A}$ (Other class) $\underline{N/A}$		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tituii	under Share Option Benefics)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
_			
_	( / / )		
_	shares (Note 1)		
_	Shares (11010-1)		
2.	N/A		
	IV/A		
-			
-			
-	( / / )		
_	shares (Note 1)		
3.	NT/A		
3	N/A		
_			
_			
_	( / / )		
_	shares (Note 1)		-
_			
_	Total D. (Ordinary shares)	Nil	
_	(Preference shares)	N/A	
	(Other class)	N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as	Otl	her Movements in	Issued Share Capital				N	<b></b>
Class of shares   State   State   Class of shares   State   State   Class of shares   Class of share		Type of Issue					issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						
Al price : currency								
Class of shares   State   State   Class of shares   State   Class of shares   Clas	1.	Rights issue			( / /	)		
Class of shares issuable (Note 1)   Substitute   State currency   State   Substitute   State   State				EGM approval date: (dd/mm/yyyy)	( / /	)		
State   Class of shares   State   Currency   EGM approval date: (dd/mm/yyyy)							N/A	N/A
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable (Note 1)   State currency   St	2.	Open offer	At price : State	Issue and allotment	( / /	)		
Class of shares issuable (Note 1)   State currency   Issue and allotment date: (dd/mm/yyyy)   N/A N/A   N/A		-	- currency	EGM approval date:	( / /	)		
State   State   Currency   Issue and allotment   ( / / )				(dd/mm/yyyy)			N/A	N/A
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Glass of shares ( / / )  Issue and allotment ( / / )  Glass of shares ( / / )  EGM approval date: ( / / )  Glass of shares ( / / )  Issue and allotment ( / / )  Glass of shares ( / / )  EGM approval date: ( / / )								
EGM approval date: ( / /	3.	Placing	At price :	_ Issue and allotment	( / /	)		
Class of shares   Class of shares   Sisuable (Note 1)			·	EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(00,			N/A	N/A
4. Bonus issue date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) 6. Repurchase of ( / / Cancellation date: shares (dd/mm/yyyy) ( / / ) AGM approval date: N/A N/A (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State Issue and allotment date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A

				For Main	Boar	rd and GEM list	ed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary Preference (Othe	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,365,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any): N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.