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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Sunshine 100 China Holdings Ltd**

**陽光100中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**Stock code: 2608**

**US\$ 115,000,000 12.75 % Senior Notes due 2017**

**(the “Notes”)**

**(Note Stock Code: 5811)**

**Unconditionally and unequivocally guaranteed by:**

**SUNMODE LIMITED**

**新進有限公司**

*(incorporated in the British Virgin Islands  
with limited liability)*

**KEYASIA INVESTMENTS**

**LIMITED**

**基亞投資有限公司**

*(incorporated in the British Virgin Islands  
with limited liability)*

**RIVERSIDE**

**INVESTMENT LTD.**

*(incorporated in Mauritius  
with limited liability)*

***Joint Global Coordinators***

**BNP PARIBAS**

**HSBC**

**Essence International**

***Joint Lead Managers and Joint Bookrunners***

**BNP PARIBAS**

**HSBC**

**Essence  
International**

**Citigroup**

**ABC  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the Offering Memorandum relating thereto dated September 25, 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about October 9, 2014.

Hong Kong, October 8, 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Yi Xiaodi and Mr. Fan Xiaochong, the non-executive director of the Company is Ms. Fan Xiaohua and the independent non-executive directors of the Company are Mr. Chen Jinsong, Mr. Gu Yunchang and Mr. Ng Fook Ai, Victor.*