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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



TIMES PROPERTY HOLDINGS LIMITED

時代地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01233)

RMB600 MILLION 10.375% SENIOR NOTES DUE 2017

(THE “2014 ADDITIONAL NOTES”)

**TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH
THE RMB900 MILLION 10.375% SENIOR NOTES DUE 2017
ISSUED ON 16 JULY 2014 (THE “ORIGINAL NOTES”)**

(Stock Code: 85983)

Guaranteed by Subsidiary Guarantors

UBS Haitong International BOC International BNP PARIBAS Credit Suisse

Joint Lead Managers and Joint Bookrunners

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2014 Additional Notes (which are to be consolidated and form a single series with the Original Notes) to be issued by Times Property Holdings Limited (the “Company”) by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 7 October 2014.

Permission for the listing of, and dealing in, the 2014 Additional Notes is expected to become effective on 15 October 2014.

By order of the Board
Times Property Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 14 October 2014

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Cen Zhaoxiong and Mr. Niu Jimin and the independent non-executive directors of the Company are Dr. Wong, Kennedy, Ying Ho, Ms. Sun Hui and Mr. Wong Wai Man.