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**中国农业银行**

**AGRICULTURAL BANK OF CHINA**

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1288)**

**ADVANCE WISDOM INVESTMENTS LIMITED**

**(the “Issuer”)**

*(incorporated in the British Virgin Islands with limited liability)*

**U.S.\$300,000,000 2.10 per cent. Guaranteed Notes due 2017 (the “Notes”)**

**(Stock Code: 5813)**

Unconditionally and irrevocably guaranteed by

**AGRICULTURAL BANK OF CHINA LIMITED**

**HONG KONG BRANCH**

**Joint Lead Managers and Joint Bookrunners**

**ABC International**

**Agricultural Bank of China  
Limited Hong Kong Branch**

**CCB International**

**Goldman Sachs  
(Asia) L.L.C.**

**ICBC International**

**Standard Chartered  
Bank**

**Wing Lung Bank  
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors as described in the Offering Circular dated 9 October 2014. The listing of the Notes is expected to become effective on 17 October 2014.

Hong Kong, 16 October 2014

*As at the date of this announcement, the directors of Advance Wisdom Investments Limited are WANG Qiao, PENG Ching, WU Liyun and LIU Kit Yee.*

*As at the date of this announcement, the directors of Agricultural Bank of China Limited are Mr. ZHANG Yun and Mr. LOU Wenlong (as executive directors); Mr. SHEN Bingxi, Mr. CHENG Fengchao, Mr. XIAO Shusheng, Mr. ZHAO Chao and Mr. ZHOU Ke (as non-executive directors); and Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang, Mr. WEN Tiejun and Mr. Francis YUEN Tin-fan (as independent non-executive directors).*