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(a joint stock limited company incorporated in the People's Republic of China)
(Stock code: 00914)

2014 THIRD QUARTERLY REPORT

In accordance with the applicable rules of the Shanghai Stock Exchange of the People's Republic of China ("PRC"), the quarterly report ("Quarterly Report") of Anhui Conch Cement Company Limited ("Company") and its subsidiaries (together with the Company referred to as the "Group") for the period between 1 July 2014 and 30 September 2014 (i.e. the third quarter) ("Reporting Period") will be published in newspapers circulating in the PRC on 21 October 2014. The full text of the Quarterly Report is set out below pursuant to Rule 13.09(2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

§ 1 IMPORTANT NOTICE

- 1.1 The board ("Board") of directors ("Directors"), supervisory committee and directors, supervisors and the senior management of the Company warrant that the information in this Quarterly Report, for which they jointly and severally accept legal liability, is truthful, accurate and complete, and does not contain any misrepresentation, misleading statements or material omission.
- 1.2 The financial report contained in this Quarterly Report has not been audited.
- 1.3 Mr Guo Wensan, the Company's Chairman, Mr Wang Jianchao, the officer-in-charge of the accounting functions, and Mr Zhou Bo, the head of the accounting department, declare and warrant that the financial report contained in this Quarterly Report is true, accurate and complete.
- 1.4 In this Quarterly Report, unless stated otherwise, the currency unit refers to Renminbi ("RMB"), the lawful currency of the PRC. Unless stated otherwise, all financial information was prepared under the generally accepted accounting principles of the PRC.

§2 MAJOR CORPORATE FINANCIAL INFORMATION AND CHANGES OF SHAREHOLDERS OF THE COMPANY

2.1 Major financial information

Unit: RMB

	As at the end of the Reporting Period	As at the end of 2013	Changes as at the end of the Reporting Period compared with that as at the end of 2013 (%)
Total assets	97,989,312,232	93,094,479,821	5.26
Net assets attributable to equity shareholders of the Company	62,582,961,636	56,118,028,303	11.52
	From the beginning of this year to the end of the Reporting Period	From the beginning of 2013 to the end of the reporting period of 2013	Changes as compared with that of the corresponding period of 2013 (%)
Net cash flow generated from operating activities	13,129,611,820	10,117,718,145	29.77
	From the beginning of this year to the end of the Reporting Period	From the beginning of 2013 to the end of the reporting period of 2013	Changes as compared with that of the corresponding period of 2013 (%)
Revenue	43,674,544,719	37,008,015,255	18.01
Net profit attributable to equity shareholders of the Company	8,172,848,295	5,384,056,104	51.80
Net profit attributable to equity shareholders of the Company after extraordinary items	7,742,314,732	5,030,164,203	53.92
Weighted average return on net assets (%)	13.83	10.68	Increased 3.15 percentage points
Basic earnings per share (RMB/share)	1.54	1.02	51.80
Diluted earnings per share (RMB/share)	1.54	1.02	51.80
	Amount during the Reporting Period (July to September)	Amount from the beginning of this year to the end of the Reporting Period (January to September)	
Gain/(Loss) from disposal of non-current assets	(1,326,541)	(1,908,511)	
Government subsidy (excluding constant government subsidy closely associated with the enterprise's normal business, granted in fixed amount or quantity in accordance with the State's policy and based on certain standards) included in the current income statement	197,075,095	512,381,897	

Gain/(Loss) on changes in the fair value of financial assets and financial liabilities held for trading and investment gain from disposal of financial assets and financial liabilities held for trading and available-for-sale financial assets, excluding effective hedging business associated with the Company's normal business	3,893,920	3,322,876
Charges on share of funds received from non-financial enterprises included in the current income statement	600,687	1,304,347
Gains arising from the excess of the Group's share of the acquisition-date fair values of the investees' identifiable net assets over the investment costs for acquisition of the subsidiaries, associates and joint ventures	-	13,090,297
Gain/(Loss) obtained from externally entrusted loans	-	11,611,809
Entrusted fee income obtained from entrusted operation	-	12,142,650
Other non-operating income and expenses other than the abovementioned items	20,304,367	25,545,697
Effect on income tax	(52,645,321)	(137,474,745)
Effect on minority interests (after tax)	(5,432,803)	(9,482,754)
Total	162,469,404	430,533,563

2.2 Total number of shareholders and the shareholdings of the top 10 shareholders as at the end of the Reporting Period

Total number of shareholders as at the end of the Reporting Period		107,563			
Shareholding of the top 10 shareholders					
Serial number	Name of shareholder	Changes during the Reporting Period (+/-)	Number of shares held at the end of the Reporting Period	Percentage (%)	Class
1	Anhui Conch Holdings Co., Ltd. (“Conch Holdings”)	+30,540,819	1,948,869,927	36.78	RMB-denominated ordinary shares
2	HKSCC Nominees Limited	-67,100	1,297,748,278	24.49	Overseas listed foreign shares
3	Anhui Conch Venture Investment Company Limited (“CV Investment”)	-	286,713,246	5.41	RMB-denominated ordinary shares
4	GAO HUA – HSBC – GOLDMAN, SACHS & CO.	-3,942,098	54,550,186	1.03	RMB-denominated ordinary shares
5	Credit Suisse Group AG (Hong Kong)	-2,129,556	47,489,701	0.90	RMB-denominated ordinary shares
6	MORGAN STANLEY & CO. INTERNATIONAL PLC.	+654,074	47,349,519	0.89	RMB-denominated ordinary shares
7	MERRILL LYNCH INTERNATIONAL	-9,369,974	42,534,739	0.80	RMB-denominated ordinary shares
8	UBS AG	-9,843,892	36,889,670	0.70	RMB-denominated ordinary shares
9	DEUTSCHE BANK AKTIENGESELLSCHAFT	-7,317,940	35,656,990	0.67	RMB-denominated ordinary shares
10	Genesis Asset Managers, LLP—Customer Funds	-	34,127,219	0.64	RMB-denominated ordinary shares

- Note: 1. The abovementioned shares held by the Company's top 10 shareholders are floating shares without trading restriction.
2. During the Reporting Period, the Company did not issue any preference shares.
3. As far as the Board is aware, among the abovementioned shareholders, and according to the listing rules of the Shanghai Stock Exchange, Conch Holdings and CV Investment have connected relationship. Save for the aforesaid, the Board is not aware of any connected relationship or party acting in concert among the abovementioned shareholders.

§3 MAJOR EVENTS

3.1 Significant changes and reasons for such changes in major items of the accounting statements and financial guidance of the Company

1. As at the end of the Reporting Period, the balance of financial assets of the Group at fair value through profit or loss decreased to zero. This was mainly due to the disposal of the shares of Fujian Cement held by the Group;

2. as at the end of the Reporting Period, the closing balance of the Group's bills receivable decreased by 50.24% from that at the beginning of the year. This was mainly due to the decrease in the proportion of bank's acceptance bills received by the Group when it sold its products;

3. as at the end of the Reporting Period, the closing balance of the Group's interests receivable increased by 31.24% from that at the beginning of the year, mainly because the payment of the accrued interest income from the Group's bank deposits is not yet due;

4. as at the end of the Reporting Period, the closing balance of the Group's dividends receivable decreased to zero. This was mainly because the Group received, during the year, all the dividends declared but not paid during the previous year by the companies invested by the Group;

5. as at the end of the Reporting Period, the closing balance of the Group's construction-in-progress increased by 36.14% from that at the beginning of the year. This was mainly due to the Group's increase in investment in construction-in-progress;

6. as at the end of the Reporting Period, the closing balance of wages payable of the Group decreased by 84.40% from that at the beginning of the year. This was mainly due to the payment by the Group during the year of the year-end bonus accrued for the previous year;

7. as at the end of the Reporting Period, the closing balance of the Group's tax payable

decreased by 35.39% from that at the beginning of the year, mainly due to a year-on-year increase in the Group's tax payment;

8. as at the end of the Reporting Period, the closing balance of the Group's long-term borrowings decreased by 33.71% from that at the beginning of the year. This was mainly because the Group transferred long-term borrowings due within one year to non-current liabilities due within one year;

9. as at the end of the Reporting Period, the closing balance of the Group's long-term payables decreased by 97.34% from that at the beginning of the year. This was mainly because the Company's subsidiaries, during the Reporting Period, paid off the debt originally planned to be settled in the future;

10. as at the end of the Reporting Period, the closing balance of the Group's deferred income tax liabilities increased by 39.37% from that at the beginning of the year. This was mainly because the fair value of the net assets of the Group's newly acquired subsidiaries during the year was higher than the book value;

11. during the Reporting Period, the closing balance of the Group's other non-current liabilities increased by 114.32% from that at the beginning of the year. This was mainly due to the addition of new government subsidy associated with assets to the Group during the year;

12. during the Reporting Period, the Group's financial expenses decreased by 41.56% from that of the same period last year, mainly due to the increase in the interest income from deposits;

13. during the Reporting Period, the gain or loss on changes in fair value of the Group increased by 251.65% from that of the same period last year, mainly due to the changes in the fair value of derivative financial instruments;

14. during the Reporting Period, the Group's non-operating expenses decreased by 61.51% from that of the same period last year. This was mainly due to the decrease in the losses arising from disposal of idle and scrapped assets by the Group;

15. from the beginning of the year to the end of the Reporting Period, net cash outflow from investing activities of the Group decreased by 59.28% from that of the same period last year, mainly due to the increase in sales of investments; and

16. from the beginning of the year to the end of the Reporting Period, the Group's net cash outflow from financing activities increased by 95.11% from that of the same period last

year, mainly due to a year-on-year decrease in the amount of new bank borrowings of the Group and a year-on-year increase in dividend payments.

3.2 Progress of significant events and analysis of their effects and solutions

☐Applicable ☒Not applicable

3.3 Implementation of undertakings made by the Company and its shareholders who hold more than 5% of its shares

☒Applicable ☐Not applicable

(1) Undertakings by shareholders: in 2007, the Company issued A Shares to CV Investment as consideration for the purchase of the relevant assets of CV Investment. CV Investment has made the following undertakings in relation to the shareholders' rights arrangements in respect of the shares held: except the rights of a shareholder of a proprietary nature (including but not limited to rights to receive dividends), CV Investment will forgo its other shareholder's rights of the Company such as rights to vote, nominate and elect Directors/Supervisors of the Company, so long as it holds the Company's shares. During the Reporting Period, CV Investment has complied with the above undertakings.

(2) Undertakings by controlling shareholders: In November 2013, Anhui Conch Construction Materials Design Institute, a wholly-owned subsidiary of Conch Holdings (the controlling shareholder of the Company), acquired A Shares of the Company through the clearing system of the Shanghai Stock Exchange. Conch Holdings has made the following undertakings in relation to these shares: Conch Holdings will not sell any share it holds in the Company during the implementation of the plan to increase shareholdings (12 months) and within the statutory period. Conch Holdings has complied with the above undertakings during the Reporting Period.

3.4 Warning of and explanation for the accumulated net profit from the beginning of the year to the end of the next reporting period forecast to be a probable loss or to be significantly different from that of the corresponding period of the previous year

☐Applicable ☒Not applicable

3.5 Effect of application of new accounting principles on consolidated financial statements

In 2014, the Ministry of Finance successively promulgated or revised a series of accounting principles. The Company applied the abovementioned principles in its 2013 Annual Report and 2014 Interim Report, and submitted them to the Board for consideration as separate resolutions. The Company also published an announcement regarding the change in accounting policies. The value of all the items contained in the Company's consolidated financial statements was not affected by the application of the new accounting principles.

§ 4 Appendix

4.1 Balance Sheet

Balance Sheet

Prepared by: Anhui Conch Cement Company Limited

Unit: RMB

Type of audit: Unaudited

Items	As at 30 September 2014 Consolidated	As at 31 December 2013 Consolidated	As at 30 September 2014 The Company	As at 31 December 2013 The Company
Current Assets:				
Monetary capital	13,364,284,790	11,255,936,060	10,319,268,912	8,642,186,912
Financial assets at fair value through profit/(losses)	-	40,959,789	-	36,369,380
Bills receivable	3,575,975,812	7,185,927,027	256,112,113	692,537,135
Accounts receivable	389,753,966	358,861,379	706,368	3,791,569
Advance payments	919,048,694	726,595,963	184,229,992	220,042,247
Interests receivable	68,773,963	52,403,133	68,773,963	52,403,133
Dividends receivable	-	20,707,808	-	20,707,808
Other receivables	500,030,718	407,559,591	23,963,070,600	19,347,809,218
Inventory	4,586,126,988	3,692,689,510	474,965,405	233,078,791
Other current assets	790,428,211	882,760,778	89,328,107	89,844,178
Total current assets	24,194,423,142	24,624,401,038	35,356,455,460	29,338,770,371
Non-current assets:				
Available-for-sale equity securities	2,812,521,764	2,222,333,165	2,812,521,764	2,222,333,165
Long-term receivables	-	-	5,410,000,000	5,410,000,000
Long-term equity investment	2,487,194,118	2,371,898,853	35,120,977,279	34,045,019,809
Investment properties	32,385,019	33,197,019	32,385,019	33,197,019
Fixed assets	54,582,167,763	51,527,441,426	984,026,695	1,049,714,232
Construction in progress	4,271,389,634	3,137,392,229	8,141,712	5,180,586
Construction materials	1,921,292,424	1,964,126,745	-	877,495
Intangible assets	6,432,241,069	6,048,055,359	305,080,481	317,474,981
Goodwill	368,713,306	299,742,333	-	-
Deferred tax assets	389,487,312	363,565,125	93,696,369	144,067,201
Other non-current assets	497,496,681	502,326,529	-	-
Total non-current assets	73,794,889,090	68,470,078,783	44,766,829,319	43,227,864,488
Total assets	97,989,312,232	93,094,479,821	80,123,284,779	72,566,634,859

Balance Sheet (Continued)

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Items	As at 30 September 2014 Consolidated	As at 31 December 2013 Consolidated	As at 30 September 2014 The Company	As at 31 December 2013 The Company
Current liabilities:				
Short-term borrowings	423,050,000	471,937,556	150,000,000	150,000,000
Financial liabilities at fair value through profit/(losses)	169,780	-	-	-
Bills payable	-	-	-	-
Accounts payable	4,082,330,501	3,852,487,334	290,687,527	495,147,622
Receipts in advance	1,450,161,666	1,261,045,512	224,131,924	240,636,879
Wages payable	87,827,962	562,940,597	10,243,060	54,940,193
Tax payable	854,764,733	1,322,953,128	40,409,315	46,608,414
Interests payable	459,490,352	372,567,729	435,788,494	349,272,799
Other payables	4,330,735,777	4,187,384,813	6,923,593,760	6,227,767,985
Non-current liabilities due within one year	1,925,492,854	2,514,008,725	700,000,000	-
Total current liabilities	13,614,023,625	14,545,325,394	8,774,854,080	7,564,373,892
Non-current liabilities:				
Long-term borrowings	2,473,622,957	3,731,755,891	-	700,000,000
Bonds payable	15,480,575,261	15,474,800,927	15,480,575,261	15,474,800,927
Long-term payables	8,096,493	304,060,187	-	-
Deferred income tax liabilities	306,180,325	219,686,310	-	-
Other non-current liabilities	115,029,521	53,671,495	-	-
Total non-current liabilities	18,383,504,557	19,783,974,810	15,480,575,261	16,174,800,927
Total liabilities:	31,997,528,182	34,329,300,204	24,255,429,341	23,739,174,819
Shareholders' equity:				
Share capital	5,299,302,579	5,299,302,579	5,299,302,579	5,299,302,579
Capital reserve	10,420,220,606	10,273,385,781	16,530,614,234	16,384,779,408
Surplus reserve	2,649,651,290	2,649,651,290	2,649,651,290	2,649,651,290
Unappropriated profits	44,241,594,605	37,923,502,213	31,388,287,335	24,493,726,763
Foreign exchange differences on translation	(27,807,444)	(27,813,560)	-	-
Equity attributable to owners of the Company	62,582,961,636	56,118,028,303		
Minority interests	3,408,822,414	2,647,151,314		
Total owners' equity	65,991,784,050	58,765,179,617	55,867,855,438	48,827,460,040
Total liabilities and owners' equity	97,989,312,232	93,094,479,821	80,123,284,779	72,566,634,859

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

4.2 Income Statement

Income Statement

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Items	2014 Q3 Consolidated	2013 Q3 Consolidated	2014 Q3 The Company	2013 Q3 The Company
I. Operating revenue	14,890,061,333	13,420,926,989	617,883,569	2,537,805,973
II. Less: Operating cost	(10,443,358,759)	(8,970,426,298)	(457,233,582)	(2,376,500,185)
Business tax and surcharges	(81,766,093)	(70,113,798)	(2,708,665)	(3,946,747)
Selling expenses	(683,265,437)	(663,362,679)	(21,840,644)	(19,352,931)
Administrative expenses	(665,270,202)	(545,193,791)	(45,380,813)	(45,799,680)
Financial expenses	(120,389,701)	(206,015,937)	97,975,249	3,648,419
Losses on impairment of assets	-	-	(403,355)	(398,981)
Add: Gain/(losses) on changes of fair value	3,893,920	(2,567,690)	-	(2,364,596)
Investment income	15,522,401	13,434,511	61,517,382	74,494,347
Including: investment income from associates and jointly controlled entities	(13,969,682)	13,340,562	1,815,211	24,400,398
III. Operating profit	2,915,427,462	2,976,681,307	249,809,141	167,585,619
Add: Non-operating income	307,054,686	259,278,808	6,523,160	10,705,782
Less: Non-operating expenses	(1,509,143)	(3,920,472)	(677,701)	(104,730)
Including: Loss from disposal of non-current assets	(1,468,507)	(2,441,884)	(677,701)	(99,981)
IV. Total profits	3,220,973,005	3,232,039,643	255,654,600	178,186,671
Less: Income tax expenses	(695,651,249)	(760,738,115)	(55,602,450)	(33,229,093)
V. Net profit	2,525,321,756	2,471,301,528	200,052,150	144,957,578
Net profit attributable to owners of the Company	2,351,556,989	2,324,159,001		
Minority interests	173,764,767	147,142,527		
VI. Earnings per share				
(1) Basic earnings per share	0.44	0.44		
(2) Diluted earnings per share	0.44	0.44		

Income Statement (Continued)

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Items	2014 Q3 Consolidated	2013 Q3 Consolidated	2014 Q3 The Company	2013 Q3 The Company
VII. Other comprehensive income that may be reclassified subsequently to profit or loss				
including: net movement in the fair value reserve of available-for-sale equity securities	226,067,990	(156,922,803)	226,067,990	(156,922,803)
exchange differences on translation of financial statements	(6,554,208)	(23,064,707)	-	-
Other comprehensive income after tax and reclassification adjustments	219,513,782	(179,987,510)	226,067,990	(156,922,803)
VIII. Total comprehensive income attributable to	2,744,835,538	2,291,314,018	426,120,140	(11,965,225)
owners of the Company	2,572,889,698	2,150,793,251		
minority interest	171,945,840	140,520,767		

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

Income Statement (Continued)

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Item	2014 Q1 to Q3 Consolidated	2013 Q1 to Q3 Consolidated	2014 Q1 to Q3 The Company	2013 Q1 to Q3 The Company
I. Operating revenue	43,674,544,719	37,008,015,255	1,836,362,509	8,592,141,634
II. Less: Operating cost	(28,915,454,283)	(25,894,190,792)	(1,253,739,859)	(8,128,865,600)
Business tax and surcharges	(229,936,228)	(189,171,149)	(7,472,879)	(11,179,822)
Selling expenses	(2,002,737,060)	(1,872,833,885)	(61,415,122)	(58,734,515)
Administrative expenses	(1,746,529,554)	(1,545,809,625)	(141,104,642)	(140,830,885)
Financial expenses	(491,196,080)	(738,125,736)	178,630,808	(56,207,457)
Losses on impairment of assets	53,912	(160,687,468)	(1,222,616)	(1,200,397)
Add: Gain/(losses) on changes of fair value	2,276,742	10,751,143	7,036,931	7,802,800
Investment income	(10,083,527)	(6,034,564)	8,323,634,655	6,534,158,409
Including: investment income from associates and jointly controlled entities	(40,621,744)	(29,074,981)	(5,114,750)	16,732,600
III. Operating profit	10,280,938,641	6,611,913,179	8,880,709,785	6,737,084,167
Add: Non-operating income	794,193,892	691,040,173	18,397,533	16,525,556
Less: Non-operating expenses	(8,950,484)	(10,093,805)	(1,531,831)	(663,993)
Including: Loss from disposal of non-current assets	(5,176,820)	(3,127,585)	(981,831)	(101,067)
IV. Total profits	11,066,182,049	7,292,859,547	8,897,575,487	6,752,945,730
Less: Income tax expenses	(2,397,926,127)	(1,651,586,674)	(148,259,011)	(60,309,471)
V. Net profit	8,668,255,922	5,641,272,873	8,749,316,476	6,692,636,259
Net profit attributable to owners of the Company	8,172,848,295	5,384,056,104		
Minority interests	495,407,627	257,216,769		
VI. Earnings per share				
(1) Basic earnings per share	1.54	1.02		
(2) Diluted earnings per share	1.54	1.02		

Income Statement (Continued)

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Item	2014 Q1 to Q3 Consolidated	2013 Q1 to Q3 Consolidated	2014 Q1 to Q3 The Company	2013 Q1 to Q3 The Company
VII. Other comprehensive income that may be reclassified subsequently to profit or loss	-		-	
including: net movement in the fair value reserve of available-for-sale equity securities	145,834,807	(1,016,045,045)	145,834,807	(1,016,045,045)
exchange differences on translation of financial statements	102,788	(30,126,876)	-	-
Other comprehensive income after tax and reclassification adjustments	145,937,595	(1,046,171,921)	145,834,807	(1,016,045,045)
VIII. Total comprehensive income attributable to	8,814,193,517	4,595,100,952	8,895,151,283	5,676,591,214
owners of the Company	8,318,668,043	4,346,530,709	-	-
minority interest	495,525,474	248,570,243	-	-

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

4.3 Cash Flow Statement

Cash Flow Statement

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Items	2014 Q1 to Q3 Consolidated	2013 Q1 to Q3 Consolidated	2014 Q1 to Q3 The Company	2013 Q1 to Q3 The Company
1. Cash flow generated from operating activities:				
Cash received from sale of goods and rendering of services	58,865,474,391	49,328,157,754	2,715,328,691	10,731,376,062
Tax and charges refund	236,134,029	161,055,363	5,358,378	6,686,719
Cash received relating to other operating activities	774,677,670	510,573,722	12,999,355	217,462,278
Sub-total of cash inflow from operating activities	59,876,286,090	49,999,786,839	2,733,686,424	10,955,525,059
Cash paid for goods and services	(36,173,757,171)	(32,579,003,181)	(1,812,485,295)	(10,320,338,344)
Cash paid to and on behalf of employees	(2,631,667,743)	(2,526,054,089)	(186,901,788)	(148,508,923)
Various types of tax paid	(7,154,560,484)	(4,209,493,533)	(388,662,489)	(224,987,195)
Cash paid relating to other operating activities	(786,688,872)	(567,517,891)	(2,408,549,606)	(1,039,247,515)
Sub-total of cash outflow from operating activities	(46,746,674,270)	(39,882,068,694)	(4,796,599,178)	(11,733,081,977)
Net cash flow generated from operating activities	13,129,611,820	10,117,718,145	(2,062,912,754)	(777,556,918)
2. Cash flow generated from investing activities:				
Cash received from sales of investments	6,272,241,592	328,781,973	6,272,241,592	309,781,972
Cash received from investment income	91,981,453	22,847,028	8,387,192,641	4,522,204,528
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	9,579,675	29,019,090	7,100,588	5,771,501
Cash received from other investing activities	404,208,570	157,409,866	1,939,830,534	1,471,971,631
Sub-total of cash inflow from investing activities	6,778,011,290	538,057,957	16,606,365,355	6,309,729,632
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	(5,010,178,198)	(4,998,145,394)	(13,720,781)	(142,811,016)
Cash paid for investment	(4,501,631,313)	(3,237,051,995)	(4,501,631,313)	(3,226,841,995)
Net cash paid for acquisition of subsidiaries and other operation entities	(562,276,140)	(661,492,833)	(805,235,471)	(1,298,477,872)
Cash paid for other investing activities	(132,373,135)	(60,324,100)	(3,032,000,000)	(100,000,000)
Sub-total of cash outflow from investing activities	(10,206,458,786)	(8,957,014,322)	(8,352,587,565)	(4,768,130,883)
Net cash flow generated from investing activities	(3,428,447,496)	(8,418,956,365)	8,253,777,790	1,541,598,749

Cash Flow Statement (Continued)

Prepared by: Anhui Conch Cement Company Limited Unit: RMB Type of audit: Unaudited

Items	2014 Q1 to Q3 Consolidated	2013 Q1 to Q3 Consolidated	2014 Q1 to Q3 The Company	2013 Q1 to Q3 The Company
3. Cash flow generated from financing activities:				
Cash received from investment	50,940,000	156,660,000	-	-
Including: cash received from investment of minority interest of subsidiaries	50,940,000	156,660,000	-	-
Cash received from borrowings	816,053,257	2,495,555,004	150,000,000	571,216,987
Cash received from issuing bonds	-	-	-	-
Cash received from other financing activities	-	14,286,434	-	-
Sub-total of cash inflow from financing activities	866,993,257	2,666,501,438	150,000,000	571,216,987
Cash paid for repaying borrowings	(2,869,573,747)	(3,294,669,655)	(150,000,000)	(860,000,000)
Cash paid for distribution of dividends, profits or payment of interest	(2,923,722,761)	(2,129,329,306)	(2,392,567,543)	(1,886,111,111)
Including: profits distributed to minority interests by the subsidiaries	(237,313,901)	(56,412,500)	-	-
Cash paid for other financing activities	(560,040,080)	(54,424,803)	-	-
Sub-total of cash outflow from financing activities	(6,353,336,588)	(5,478,423,764)	(2,542,567,543)	(2,746,111,111)
Net cash flow generated from financing activities	(5,486,343,331)	(2,811,922,326)	(2,392,567,543)	(2,174,894,124)
4. Effect of changes in foreign exchange rates on cash and cash equivalents	1,062,208	(19,286,939)	-	-
5. Net increase in cash and cash equivalents	4,215,883,201	(1,132,447,485)	3,798,297,493	(1,410,852,293)
Add: Cash and cash equivalents at the beginning of the period	6,518,932,288	8,110,974,033	3,928,412,168	5,818,990,219
6. Cash and cash equivalents at the end of the period	10,734,815,489	6,978,526,548	7,726,709,661	4,408,137,926

Legal representative: Guo Wensan

Officer-in-charge of the accounting functions: Wang Jianchao

Head of the accounting department: Zhou Bo

By order of the Board
Anhui Conch Cement Company Limited
Yang Kaifa

Company Secretary

Wuhu City, Anhui Province, the PRC
20 October 2014

As at the date of this announcement, the Board comprises (i) Mr Guo Wensan, Mr Wang Jianchao, Ms Zhang Mingjing, and Mr Zhou Bo as executive Directors, (ii) Mr Guo Jingbin as non-executive Director, and (iii) Mr Fang Junwen, Mr Wong Kun Kau and Mr Tai Kwok Leung as independent non-executive Directors.