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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**新奥能源控股有限公司  
ENN Energy Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 2688)  
(website: [www.ennenergy.com](http://www.ennenergy.com))*

**US\$400,000,000 3.25 % Bonds due 2019 (Stock Code: 5817) (the "Bonds")**



*as the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Bonds of ENN Energy Holdings Limited by way of debt issue to professional investors only as described in the offering circular dated 15 October 2014 and such permission to deal in the Bonds is expected to become effective on 24 October 2014.

Hong Kong, 24 October 2014

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

*Mr. Wang Yusuo (Chairman)*

*Mr. Cheung Yip Sang (Vice Chairman)*

*Mr. Yu Jianchao*

*Mr. Han Jishen (President)*  
*Mr. Wang Dongzhi (Chief Financial Officer)*

*Non-executive Directors:*

*Mr. Wang Zizheng*  
*Mr. Jin Yongsheng*  
*Mr. Lim Haw Kuang*

*Independent Non-executive Directors:*

*Mr. Wang Guangtian*  
*Ms. Yien Yu Yu, Catherine*  
*Mr. Ma Zhixiang*  
*Mr. Yuen Po Kwong*  
*Mr. Law Yee Kwan, Quinn*