

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**PUBLIC ISSUANCE OF  
A SHARE CONVERTIBLE CORPORATE BONDS  
APPROVED BY CSRC ISSUANCE EXAMINATION COMMITTEE**

References are made to the announcements of the Company dated 30 September 2013 and 15 November 2013, and the circulars of the Company dated 8 November 2013 and 3 September 2014 (the “**Circular**”), in relation to, among others, the issuance of A Share Convertible Corporate Bonds. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the Circular.

On 24 October 2014, the Main Board Issuance Examination Committee of the CSRC convened the 180th meeting in 2014 to consider the application made by the Company in relation to the public issuance of not more than RMB4.9 billion A Share Convertible Corporate Bonds. The Board is pleased to announce that the application for the public issuance of A Share Convertible Corporate Bonds has been approved. The Company will make further announcement upon receipt of the approval issued by the CSRC.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, PRC, 24 October 2014

*As at the date of this announcement, the executive Directors are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*

*\* For identification purposes only*