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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

Issue of U.S.\$90,000,000 4.70 per cent. Notes due 2024 (the "**New Notes**")
to be consolidated and form a single series with the
U.S.\$110,000,000 4.70 per cent. Notes due 2024 (the "**Existing Notes**")
(Stock code: 05776)
under the U.S.\$4,500,000,000 Medium Term Note Programme (the "**Programme**")

Placing and Settlement Agent



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes to be consolidated and form a single series with the Existing Notes under the Programme, as described in the pricing supplement dated 20 October 2014 and the offering circular dated 12 May 2014. The New Notes will be offered by way of debt issues to professional investors only. The listing of the New Notes is expected to become effective on or about 30 October 2014.

29 October 2014

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Mr Dou Jianzhong, and Mr Zhang Jijing; the non-executive directors of CITIC Limited are Mr Yu Zhensheng, Mr Yang Jinming, Ms Cao Pu and Mr Liu Zhongyuan; and the independent non-executive directors of CITIC Limited are Mr Alexander Reid Hamilton, Mr Francis Siu Wai Keung and Dr. Xu Jinwu.