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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CITIC SECURITIES FINANCE MTN CO., LTD.

(incorporated with limited liability in the British Virgin Islands)

US\$650,000,000 3.50 per cent. Guaranteed Notes due 2019 (the “Notes”)

Issue Price: 99.945 per cent.

(Stock Code: 5820)

Unconditionally and Irrevocably Guaranteed by



(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

under its US\$3,000,000,000 Medium Term Note Programme

Joint Lead Managers

**CITIC Securities
International**

Bank of China

Citi

HSBC

**Standard
Chartered Bank**

**ABC
International**

**China CITIC Bank
International**

Crédit Agricole CIB

J.P. Morgan

UBS

Application has been made by CITIC Securities Company Limited and CITIC Securities Finance MTN Co., Ltd. to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated October 17, 2014 and the pricing supplement dated October 23, 2014. The Notes will be offered by way of debt issues to professional investors only. The listing of the Notes is expected to become effective on or about October 31, 2014.

Beijing, the PRC
October 30, 2014

As at the date of this announcement, the directors of CITIC Securities Finance MTN Co., Ltd. are Mr. GE Xiaobo, Mr. LI Jiong and Ms. ZHOU Yajiang.

As at the date of this announcement, the executive directors of CITIC Securities Company Limited are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive directors are Mr. JU Weimin and Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.