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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**KING POWER CAPITAL LTD.**

*(incorporated in the British Virgin Islands with limited liability)*

**US\$300,000,000 3.875 per cent. Guaranteed Notes due 2019 (Stock Code: 5822)**

**US\$700,000,000 5.625 per cent. Guaranteed Notes due 2024 (Stock Code: 5823)**

unconditionally and irrevocably guaranteed by

**CHINA TRAVEL SERVICE (HOLDINGS) HONG KONG LIMITED  
(香港中旅(集團)有限公司)**

*(incorporated in Hong Kong with limited liability)*

**Joint Global Coordinators**

**HSBC**

**UBS**

**Joint Bookrunners and Joint Lead Managers**

**HSBC    UBS    CCB    ABC    Industrial and Commercial    J.P. Morgan**  
**International    International    Bank of China (Asia) Limited**

**Co-Managers**

**DBS Bank Ltd.**

**Shanghai Pudong Development Bank,  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the US\$300,000,000 3.875 per cent. Guaranteed Notes due 2019 and the US\$700,000,000 5.625 per cent. Guaranteed Notes due 2024 as described in the offering circular dated 27 October 2014, by way of debt issues to professional investors only, and such permission is expected to become effective on or about 4 November 2014.

Hong Kong, 3 November 2014

*As at the date of this announcement, the directors of King Power Capital Ltd. are Zhang Fengchun, Zheng Jiang, Chen Hao and Hui Yuen Ching and the directors of China Travel Service (Holdings) Hong Kong Limited are Zhang Xuewu, Jiang Yan, Wang Ling, Shi Zhuowei, Li Wenxin, Zhang Xiaotie and Kao Ruey-Bin.*