

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AUPU Group Holding Company Limited
Date Submitted	04/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00477</u> Descrip	ption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	HK\$0.1	_HK\$500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

No. of ordir	nary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
1,044,866,000	N/A	N/A	N/A
N/A	N/A	N/A	N/A
1,044,866,000	N/A	N/A	N/A
	(1) 1,044,866,000 N/A	1,044,866,000 N/A N/A N/A	(1) (2) N/A 1,044,866,000 N/A N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$1.49						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,250,000
(Note 1)						
2. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$2.07						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,500,000
(Note 1)	INII					4,500,000
2 Dre IDO share						
3. Pre-IPO share option scheme						
Exercise Price:						
HK\$1.03						
(N/A)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	225,000
(Note 1)						
. /			Total A. (Ord	linary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin State currency)	g the month fro	m exercise of opti	ons	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · _ · _ · · · · · · · · · · · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · · · .				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	То	(Prefe	inary shares) <u>Nil</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>	L	- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock and (if lists 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	<i>,</i> .					
(dd/mm/yyyy)	(/ /)		Total C (Ordir	nary shares) Nil		
			(Prefere	ence shares) N/A	1	-
			(0	Other class) N/A	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Evil particulars including ECM approval data (dd/mm/uuuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable (<i>Note 1</i>) Issue and allotment			close of the
issuable (Note 1)			month
Issue and allotment			
date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
		N/A	N/A
Class of shares			
issuable (Note 1)	(//)		
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
		N/A	N/A
Class of shares issuable (<i>Note 1</i>)			
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date:	(/ /)		
(dd/mm/yyyy)		N/A	N/A
Class of shares			
issuable (Note 1)	(//)		
Issue and allotment date : (dd/mm/yyyy)			
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	date : (dd/mm/yyyy) EGM approval date:	date : (dd/mm/yyyy) EGM approval date:	date : (dd/mm/yyyy) EGM approval date:

	Type of Issue			For Mair	<u>ı Boar</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

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		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at close of the
			month
Type of Issue			monui
Class of shares			
issuable (Note 1)			
9. Capital Issue and allotment (/ /)		
reorganisation date : (dd/mm/yyyy)			
EGM approval date: (/ /)		
(dd/mm/yyyy)			
		N/A	N/A
Class of shares			
issuable (Note 1)			
10. Other At price : State Issue and allotment (/ /)		
(Please specify) At price currency Issue and allotment (777 date : (dd/mm/yyyy)			
EGM approval date: (/ /)		
(dd/mm/yyyy)		N/A	N/A
Total E. (Ordinary	share	es) Nil	
Preference			
(Oth-	er clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if any):
N/A	

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Submitted by:	Tricor Investor Services Limited	
Title:	Hong Kong Branch Share Registrar	
	retary or other duly authorised officer)	
(Director, Sec	ietary of other dary authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.