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BEL GLOBAL RESOURCES HOLDINGS LIMITED

百營環球資源控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 761)

ANNOUNCEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of Bel Global Resources Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) wish to inform the shareholders of the Company and the potential investors that on 6 November 2014, the Independent Commission Against Corruption of Hong Kong (the “**ICAC**”) executed a search warrant and entered into the Company’s principal office in Hong Kong for the purpose of an investigation (the “**Investigation**”) in relation to (i) the acquisition (the “**Acquisition**”) of the entire issued share capital in Honour Max Trading Limited by the Group pursuant to the acquisition agreement dated 18 September 2007 for total consideration (the “**Acquisition Price**”) of HK\$2,340 million, details of the Acquisition was disclosed in the announcement of the Company dated 11 October 2007; and (ii) the issue of the convertible bonds by the Company in the principal amount of HK\$292.5 million to satisfy part of the Acquisition Price.

Certain documents including financial and accounting records of the Company, documents relating to the Acquisition and other relevant documents were seized by the ICAC during the Investigation.

To the best knowledge, information and belief of the Directors having made reasonable enquiry, an executive Director cum chief executive officer of the Company was arrested by ICAC in relation to the Investigation.

The Company will cooperate with the ICAC in the Investigation to the fullest extent. Further announcement(s) in relation to the Investigation will be made by the Company as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Bel Global Resources Holdings Limited
Li Wing Tak
Company Secretary

Hong Kong, 7 November 2014

As at the date of this announcement, (i) the executive Directors are Ms. Sze Shan Shan, Pat, and Mr. Li Wing Tak; (ii) non-executive Director is Mr. Cai Dubing; and (iii) the independent non-executive Directors are Dr. Chang Soo-kong, Mr. Ho Wai Chi, Paul and Mr. Wong Lok.*

** Mr. Li Wing Tak has appointed Mr. Wong Wan Sing as his alternate Director.*