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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

Indicative Announcement in Relation to the Reduction of Shareholding for Shareholder Holding over 5% Interests

Zijin Mining Group Co., Ltd.* (the "Company") received a notice regarding the reduction of shareholding submitted by its shareholder, Xinhua Industrial Group Co., Ltd. ("Xinhua"), on 7 November 2014. From the period of 18 September 2014 to 7 November 2014, Xinhua reduced the shareholding of the Company's non-restricted tradable shares by 222,096,700 shares, representing approximately 1.03% of the total number of shares of the Company, through the auction trading system of the Shanghai Stock Exchange.

Before the above shareholding reduction, Xinhua held 2,280,783,884 non-restricted tradable shares of the Company, representing approximately 10.537% of the total number of shares of the Company; Mr. Chen Fashu (a substantial shareholder of Xinhua) held 15,116,290 non-restricted tradable shares of the Company, representing approximately 0.07% of the total number of shares of the Company; both of them collectively held 2,295,900,174 non-restricted tradable shares of the Company, representing approximately 10.607% of the total number of shares of the Company.

After the above shareholding reduction, Xinhua and Mr. Chen Fashu are currently holding 2,058,687,184 and 15,116,290 non-restricted tradable shares of the Company respectively, representing approximately 9.53% and 0.07% of the total number of shares of the Company respectively. Both of them collectively hold 2,073,803,474 non-restricted tradable shares of the Company, representing approximately 9.6% of the total number of shares of the Company.

The change in shareholding is a shareholder's behaviour of shareholder holding over 5% interests, which will not lead to a change in substantial shareholder or actual controller of the Company.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 7 November 2014

*The Company's English name is for identification purpose only