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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中油燃氣集團有限公司*

CHINA OIL AND GAS GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 603)

**US\$300,000,000 5.00% SENIOR NOTES DUE 2020
(the “Notes”, stock code: 5825)**

Guaranteed by Subsidiary Guarantors

Joint Global Coordinators

Deutsche Bank

J.P. Morgan

Joint Bookrunners and Joint Lead Managers

Deutsche Bank

J.P. Morgan

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issue to professional investors only as described in the offering memorandum relating thereto dated 3 November 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 10 November 2014.

By Order of the Board
China Oil And Gas Group Limited
Xu Tie-liang
Chairman

Hong Kong, 7 November 2014

As at the date of this announcement, the board of directors of China Oil And Gas Group Limited comprises four executive directors, namely Mr. Xu Tie-liang (Chairman and Chief Executive Officer), Mr. Zhu Yuan, Ms. Guan Yijun and Mr. Cheung Shing; and three independent non-executive directors, namely Mr. Li Yunlong, Mr. Shi Xun-zhi and Mr. Wang Guangtian.

* *for identification purpose only*