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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Bank of China Limited

**Issue of US\$3,000,000,000 5.00 per cent. Tier 2 Capital Notes due 2024 (the “Notes”)
(Stock Code: 5828)
under the U.S.\$10,000,000,000 Medium Term Note Programme established by
Bank of China Limited**



BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

*(a joint stock company incorporated in the People's Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4601 (Preference Shares))

Joint Global Coordinators

Bank of China BofA Merrill Lynch HSBC Wells Fargo Securities

Joint Lead Managers and Joint Bookrunners

Bank of China BofA Merrill Lynch HSBC Wells Fargo Securities

Crédit Agricole CIB Deutsche Bank J.P. Morgan

Mizuho Securities

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the offering circular dated 6 December 2013, the supplemental offering circular dated 7 May 2014, the supplemental offering circular dated 5 November 2014 and the pricing supplement dated 5 November 2014. The listing of the Notes is expected to become effective on 14 November 2014.

By Order of the Board
Bank of China Limited
YEUNG Cheung Ying
Company Secretary

Beijing, PRC
13 November 2014

As at the date of this notice, the directors of the Bank are Tian Guoli, Chen Siqing, Li Zaohang, Sun Zhijun, Zhang Xiangdong*, Zhang Qi*, Wang Yong*, Wang Wei*, Liu Xianghui*, Chow Man Yiu, Paul#, Jackson Tai#, Nout Wellink#, Lu Zhengfei# and Leung Cheuk Yan#.*

* *Non-executive Directors*

Independent Non-executive Directors