WANJIA GROUP HOLDINGS LIMITED
萬嘉集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 401)

CLARIFICATION ANNOUNCEMENT –

INTERIM RESULT ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2014 AND INTERIM REPORT FOR 2014/2015

The board of directors (the“Board”) of Wanjia Group Holdings Limited (the“Company”) noted that typo errors have been found on p.20 of the result announcement for the six months ended 30 September 2014 and p.19 of the Interim Report for 2014/2015 as follows :

Original version

The Group has recorded a loss from operations for the six months ended 30 September 2014 of approximately HK$768.736 million as compared to the profit from operations of approximately HK$35.739 million recorded in the corresponding period in year 2013. The loss from operation for the current period was mainly contributed to the impairment loss on goodwill of approximately HK$785.483 million. By excluding such effect, the Group recorded a loss from operations of approximately HK$16.747 million in current period. Operating loss margin excluding the effect of impairment loss on goodwill for the six months ended 30 September 2014 was approximately 1.99% (2013: operating profit margin of approximately 3.34%), representing a decrease compared to the corresponding period in year 2013.

Amended version

The Group has recorded a loss from operations for the six months ended 30 September 2014 of approximately HK$768.736 million as compared to the profit from operations of approximately HK$35.739 million recorded in the corresponding period in year 2013. The loss from operation for the current period was mainly contributed to the impairment loss on goodwill of approximately HK$785.483 million. By excluding such effect, the Group recorded a **profit** from operations of approximately HK$16.747 million in current period. Operating **profit** margin excluding the effect of impairment loss on goodwill for the six months ended 30 September 2014 was approximately 1.99% (2013: operating profit margin of approximately 3.34%), representing a decrease compared to the corresponding period in year 2013.

It has been brought to the Board's attention that the above misstatements were due to inadvertent typographical errors. The Board confirms that the above clarifications do not affect other information contained in the Announcement.

By order of the Board
Wanjia Group Holdings Limited
Weng Jiaxing
Chairman

Hong Kong, 14 November 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Weng Jiaxing, Mr. Yung Ka Chun and Mr. Chen Jinshan, and three independent non-executive Directors, namely Mr. Liang Yichi, Mr. Wong Hon Kit and Dr. Liu Yongping.