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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**DOUBLE ROSY LIMITED**

*(incorporated in the British Virgin Islands with limited liability  
and a wholly-owned subsidiary of COFCO Land Holdings Limited)*

**Issue of US\$800,000,000 3.625 per cent. Guaranteed Notes due 2019  
(Stock Code: 5829)**

**unconditionally and irrevocably guaranteed by**



**COFCO LAND HOLDINGS LIMITED**

**中糧置地控股有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 207)**

**Joint Global Coordinators**

**Goldman Sachs (Asia) L.L.C.    BOC International    HSBC    DBS Bank Ltd.**

**Joint Bookrunners and Joint Lead Managers**

**Goldman Sachs (Asia) L.L.C.    BOC International    HSBC    DBS Bank Ltd.**

**J.P. Morgan    ANZ    Bank of Communications Co., Ltd. Hong Kong Branch    ICBC (Asia)    Wing Lung Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$800,000,000 3.625 per cent. guaranteed notes due 2019 (the “**Notes**”) by way of debt issues to professional investors only as described in the offering circular relating thereto dated 10 November 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 19 November 2014.

19 November 2014

*As at the date of this announcement, the directors of Double Rosy Limited are Mr. Zhou Zheng and Mr. Han Shi.*

*As at the date of this announcement, the board of directors of COFCO Land Holdings Limited comprises Mr. Zhou Zheng and Mr. Han Shi as Executive Directors; Mr. Shi Zhuowei, Mr. Ma Jianping, Mr. Ma Wangjun and Ms. Jiang Hua as Non-executive Directors; and Mr. Lau Hon Chuen, Ambrose, GBS, JP, Mr. Lam Kin Ming, Lawrence and Mr. Wu Kwok Cheung, MH as Independent Non-executive Directors.*