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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CNY650,000,000 8.30 per cent.**

**Guaranteed Bonds due 2017**

**(Bond Stock Code: 85702)**

***unconditionally and irrevocably guaranteed by***

**Goodgain Group Limited**

*(incorporated in the British Virgin Islands with limited liability)*

and

**China Transmission Holdings Limited**

*(incorporated in Hong Kong with limited liability)*

***Joint Global Coordinators***

**BNP PARIBAS**

**CCB International**

***Joint Bookrunners and Joint Lead Managers***

**BNP PARIBAS**

**CCB International**

**ANZ**

**Morgan Stanley**

**Haitong International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the CNY650,000,000 8.30 per cent. Guaranteed Bonds due 2017 (the “Bonds”) to be issued by China High Speed Transmission Equipment Group Co., Ltd. and guaranteed by Goodgain Group Limited and China Transmission Holdings Limited by way of debt issues to professional investors only as described in the offering circular related thereto dated 12 November 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 20 November 2014.

By order of the Board  
**China High Speed Transmission  
Equipment Group Co., Ltd.**  
**HU YUEMING**  
*Chairman*

Hong Kong, 19 November 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Hu Yueming, Mr. Chen Yongdao, Mr. Lu Xun, Mr. Li Shengqiang, Mr. Liu Jianguo, Mr. Liao Enrong and Mr. Jin Maoji; and the independent non-executive directors are Mr. Jiang Xihe, Mr. Zhu Junsheng, Mr. Chen Shimin and Ms. Jiang Jianhua.*

*\* For identification purposes only*