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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CNPC GENERAL CAPITAL LIMITED

(incorporated in the British Virgin Islands with limited liability)

**U.S.\$500,000,000 1.95 per cent. Guaranteed Notes due 2017
(the “Series A Notes”) (Stock Code: 5834)**

**U.S.\$300,000,000 Floating Rate Guaranteed Notes due 2017
(the “Series B Notes”) (Stock Code: 5835)**

**U.S.\$700,000,000 2.70 per cent. Guaranteed Notes due 2019
(the “Series C Notes”) (Stock Code: 5836)**

(together, the “Notes”)

unconditionally and irrevocably guaranteed by



**中国石油天然气集团公司
China National Petroleum Corporation**
(incorporated in the PRC with limited liability)

**to be issued under the US\$7,000,000,000 Euro Medium Term Note Programme
(the “Programme”)**

Joint Lead Managers

HSBC

**Standard Chartered Bank
(Hong Kong) Limited**

Citigroup

**Société Générale
Corporate &
Investment Banking**

Bank of China

Crédit Agricole CIB

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme as described in the offering circular dated November 18, 2014 prepared for the Programme and the pricing supplements each dated November 18, 2014 prepared for the Notes. The Notes will be issued by way of debt issues to professional investors only. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about November 26, 2014.

By order of the Board of
CNPC GENERAL CAPITAL LIMITED
Liao Xiaoyan
Director

November 25, 2014

As at the date of this announcement, the directors of CNPC General Capital Limited are Liao Xiaoyan and Zhang Yun. As at the date of this announcement, the governing body of China National Petroleum Corporation (“CNPC”) comprises the Chairman, Zhou Jiping, the President, Liao Yongyuan, the Vice Presidents, Wang Dongjin, Yu Baocai, Shen Diancheng, Liu Hongbin and Zhao Zhengzhang, respectively and the Chief Financial Officer, Liu Yuezhen.