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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**AMIPEACE LIMITED**

*(incorporated with limited liability in the British Virgin Islands)  
(as Issuer)*

and

**BANK OF CHINA LIMITED, MACAU BRANCH**

*(incorporated with limited liability in the People's Republic of China)  
(as Guarantor)*

**The issue of US\$300,000,000 2.375 per cent. Guaranteed Notes due 2017  
(stock code: 5837)**

and

**US\$300,000,000 3.125 per cent. Guaranteed Notes due 2019  
(stock code: 5838)**

**under Issuer's HK\$10,000,000,000 Medium Term Note Programme**

*Global Coordinator*

**Bank of China**

*Joint Bookrunners and Joint Lead Managers*

**Bank of China**

**J.P. Morgan**

**UBS AG**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of issuance to professional investors only, as described in the Offering Circular dated 19 November 2014 and the Pricing Supplement dated 19 November 2014. The listing of the Programme is expected to become effective on 27 November 2014.

26 November 2014

*As at the date of this announcement, the Board of Directors of Bank of China Limited are Tian Guoli, Chen Siqing, Li Zaohang, Sun Zhijun\*, Zhang Xiangdong\*, Zhang Qi\*, Wang Yong\*, Wang Wei\*, Liu Xianghui\*, Chow Man Yiu, Paul#, Jackson Tai#, Nout Wellink#, Lu Zhengfei# and Leung Cheuk Yan#; and the Board of Directors of the Issuer are Zhang Hang and Tang Ling.*

*\* Non-executive Directors*

*# Independent Non-executive Directors*