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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 67)

CONDITIONS FOR RESUMPTION OF TRADING

At the request of China Lumena New Materials Corp. (the “Company”, together with its subsidiaries, the “Group”), trading in the shares of the Company on The Stock Exchange of Hong Kong (the “Stock Exchange”) was suspended with effect from 10:56 a.m. on 25 March 2014, and it will remain suspended pending the release of further information by the Company.

On 20 November 2014, the Board received the Letter from the Stock Exchange, in which the Stock Exchange stated the Resumption Conditions for the Company.

Reference is made to:

- (i) the announcement dated 25 March 2014 in respect of the suspension of trading in the shares of the Company on 25 March 2014;
- (ii) the announcement dated 28 March 2014 in respect of the delay in the publication of the 2013 annual results and the postponement of the board meeting;
- (iii) the announcement dated 3 April 2014 in respect of the clarification of the allegations of the Glaucus Report by Glaucus Research Group;
- (iv) the announcement dated 7 May 2014 in respect of the clarification of the allegations of the disappearance of Mr. Zhang Zhigang, the Chairman of the Board and an executive Director, and Mr. Suo Lang Duo Ji, a major shareholder of the Company;
- (v) the announcement dated 16 May 2014 in respect of the update on audit progress; and
- (vi) the announcement dated 30 June 2014 in respect of the update on audit progress.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Main Board of the Stock Exchange has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

RESUMPTION CONDITIONS IMPOSED BY THE STOCK EXCHANGE

On 20 November 2014, the Stock Exchange informed the Company that the following resumption conditions (the “Resumption Conditions”) have been imposed on the Company to proceed with the resumption of trading in the shares of the Company:

- (a) publish an announcement addressing the allegations of Glaucus Report by Glaucus Research Group and Emerson Report by Emerson Analytics Co., Ltd., and disclosing all material information that is necessary for the market to appraise the Company’s latest operating and financial position;
- (b) publish all outstanding financial results required by the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) and address any audit qualifications; and
- (c) demonstrate that the Company has sufficient operations or value of assets under Rule 13.24 of the Listing Rules.

The Company is also required to comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption. The Stock Exchange may modify any of the above and/or impose further conditions if the situation changes.

The Company is now taking appropriate steps to fulfill the Resumption Conditions and will keep its shareholders and potential investors informed of the progress as and when appropriate.

By Order of the Board
China Lumena New Materials Corp.
Au-Yeung Kwong Wah
Executive Director

Hong Kong, 26 November 2014

As at the date of this announcement, the Board comprises nine Directors, of which Mr. Zhang Zhigang, Mr. Zhang Daming, Mr. Gou Xingwu, Mr. Tan Jianyong, Mr. Shi Jianping and Mr. Au-Yeung Kwong Wah are executive Directors, Mr. Koh Tiong Lu, John, Mr. Wong Chun Keung and Mr. Xia Lichuan are independent non-executive Directors.