

## IMPORTANT

**IMPORTANT:** If you are in doubt about any of the contents of this [REDACTED], you should obtain independent professional advice.



### China Maple Leaf Educational Systems Limited

中國楓葉教育集團有限公司\*

(incorporated in the Cayman Islands with limited liability)

#### [REDACTED]

Number of [REDACTED]	:	[REDACTED] Shares (subject to the [REDACTED])
Number of [REDACTED]	:	[REDACTED] Shares (subject to adjustment)
Number of [REDACTED]	:	[REDACTED] Shares (subject to adjustment [REDACTED])
Maximum [REDACTED]	:	[REDACTED]
Nominal Value	:	US\$0.001 per Share
Stock Code	:	[REDACTED]

#### Joint Sponsors



#### [REDACTED]

Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this [REDACTED], make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this [REDACTED].

A copy of this [REDACTED], having attached thereto the documents specified in the section headed “Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection” to this [REDACTED], has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Predecessor Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this [REDACTED] or any other document referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] and us on the [REDACTED]. [REDACTED] is expected to be on or around [REDACTED] and, in any event, not later than [REDACTED]. The [REDACTED] will be not more than [REDACTED] and is currently expected to be not less than [REDACTED]. If, for any reason, the [REDACTED] is not agreed by [REDACTED] between [REDACTED] and us, the [REDACTED] will not proceed and will lapse.

The [REDACTED] may, with our consent, reduce the number of [REDACTED] being offered under the [REDACTED] that stated in this [REDACTED] at any time on or prior to [REDACTED]. In such a case, an announcement will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications [REDACTED].

The obligations of the [REDACTED] are subject to [REDACTED] if certain grounds arise prior to 8:00 a.m. on the Listing Date. See the section headed [REDACTED].

The [REDACTED] have not been and will not be registered under the U.S. Securities Act and may not be offered or sold, pledged or transferred within the United States except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

[REDACTED]

\* For identification purposes only.