

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were:

[REDACTED]

- (ii) the written consents referred to in the section headed “Appendix VI — Statutory and General Information — Other Information — Consents of experts” to this [REDACTED]; and
- (iii) copies of the material contracts referred to in the section headed “Appendix VI — Statutory and General Information — Summary of the material contracts” to this [REDACTED].

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this [REDACTED]:

- (iv) our Memorandum and Articles of Association;
- (v) the Accountant’s Report prepared by Deloitte Touche Tohmatsu, the text of which are set out in Appendix I to this [REDACTED];
- (vi) the letter received from Deloitte Touche Tohmatsu on [REDACTED], the text of which is set out in Appendix II to this [REDACTED];
- (vii) the letter, summary of values and valuation certificates relating to the property interests of our Group prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix IV to this [REDACTED];
- (viii) the material contracts referred to in the section headed “Appendix VI — Statutory and General Information — Summary of the material contracts” to this [REDACTED];
- (ix) the service contracts with Directors, referred to in the section headed “Appendix VI — Statutory and General Information — Further Information about our Directors and Substantial Shareholders — Particulars of Directors’ service contracts and letters of appointment ” to this [REDACTED];
- (x) the written consents referred to in the section headed “Appendix VI — Statutory and General Information — Other Information — Consents of experts” to this [REDACTED];
- (xi) the legal opinions dated this [REDACTED] date prepared by Tian Yuan Law Firm, our Legal Counsel as to PRC law, in respect of certain aspects of our Group;
- (xii) the letters relating to the profit forecast from the [REDACTED], the texts of which are set out in Appendix III to this [REDACTED];
- (xiii) the list of all grantees who have been granted share options to subscribe for Shares under the [REDACTED] Share Option Scheme, containing all details as required under the [REDACTED] and the Predecessor Companies Ordinance;
- (xiv) our [REDACTED] Share Option Scheme;
- (xv) our [REDACTED] Share Option Scheme; and
- (xvi) the Cayman Companies Law.