
IMPORTANT

IMPORTANT: If you are in doubt about any of the contents of this [REDACTED], you should obtain independent professional advice.



China Maple Leaf Educational Systems Limited

中國楓葉教育集團有限公司*

(incorporated in the Cayman Islands with limited liability)

[REDACTED]

Nominal Value : US\$0.001 per Share

[REDACTED]

[REDACTED] Joint Sponsors [REDACTED]



BNP PARIBAS
CORPORATE & INVESTMENT BANKING



Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this [REDACTED], make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this [REDACTED].

[REDACTED]

[REDACTED]

* For identification purposes only.