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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

US\$ 300,000,000	Floating Rate Senior Notes due 2017	(Stock Code: 5840)
US\$ 1,000,000,000	1.625% Senior Notes due 2017	(Stock Code: 5841)
US\$ 2,250,000,000	2.500% Senior Notes due 2019	(Stock Code: 5842)
US\$ 1,500,000,000	3.125% Senior Notes due 2021	(Stock Code: 5843)
US\$ 2,250,000,000	3.600% Senior Notes due 2024	(Stock Code: 5844)
US\$ 700,000,000	4.500% Senior Notes due 2034	(Stock Code: 5845)

Issued by



### Alibaba Group Holding Limited

*(Incorporated in the Cayman Islands with limited liability)*

Joint Book-Running Managers

**Morgan Stanley**

**Citigroup**

**Deutsche Bank**

**J.P. Morgan**

**Credit Suisse**

**Goldman Sachs (Asia) L.L.C.**

Co-Managers

**BNP PARIBAS**

**DBS Bank Ltd.**

**HSBC**

**ING**

**Mizuho Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and the permission to deal in, US\$300,000,000 aggregate principal amount of floating rate senior notes due 2017, US\$1,000,000,000 aggregate principal amount of 1.625% senior notes due 2017, US\$2,250,000,000 aggregate principal amount of 2.500% senior notes due 2019, US\$1,500,000,000 aggregate principal amount of 3.125% senior notes due 2021, US\$2,250,000,000 aggregate principal amount of 3.600% senior notes due 2024 and US\$700,000,000 aggregate principal amount of 4.500% senior notes due 2034 (together, the "Notes") by way of debt issues to professional investors only as described in the Offering Memorandum dated November 20, 2014 and such permission to deal in the Notes is expected to become effective on December 1, 2014.

November 28, 2014

As at the date of this announcement, the Board of Directors of the Company comprises:

Jack Yun MA (Executive Chairman)

Joseph C. TSAI (Executive Vice Chairman)

Masayoshi SON

Jonathan Zhaoxi LU

Daniel Yong ZHANG

Chee Hwa TUNG (Independent Director)

Walter Teh Ming KWAUK (Independent Director)

J. Michael EVANS (Independent Director)

Jerry YANG (Independent Director)