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China Flavors and Fragrances Company Limited **中國香精香料有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3318)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Flavors and Fragrances Company Limited (the “**Company**”) dated 6 November 2014 in relation to, *inter alia*, the Formation of JV and the Loan (the “**Announcement**”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, further particulars of the JV Agreement and the Loan Agreement, the recommendation from the Independent Board Committee and a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders will be despatched to the Shareholders on or about 1 December 2014. As additional time is required for preparing and finalizing the information to be included in the circular, the date of despatch of the circular is expected to be postponed to on or before 5 December 2014.

By Order of the Board
China Flavors and Fragrances Company Limited
Ma Man Wai
Company Secretary

Hong Kong, 1 December 2014

As at the date of this announcement, the Board comprises six Directors, namely Mr. Wang Ming Fan, Mr. Li Qing Long and Mr. Qian Wu as executive Directors and Mr. Leung Wai Man, Roger, Mr. Ng Kwun Wan and Mr. Zhou Xiao Xiong as independent non-executive Directors.